B1 (Official Pisca 15 of 15 of

United States Northern District of	Bankruptcy Co Georgia - Atlan			Voluntary Petition	
Name of Debtor (if individual, enter Last, First, Middle): HCG Software, LLC		Name of Joint Debtor (Sp	ouse) (Last, First, M	(iddle):	
All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names): DBA Hawthorne Consulting Group, LLC; DBA PrevisionEPM		All Other Names used by (include married, maiden, an		in the last 8 years	
Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (In (if more than one, state all): 56-2416882	ΓΙΝ)/Complete EIN	Last four digits of Soc. So (if more than one, state all):	Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN)/Complete EIN (if more than one, state all):		
Street Address of Debtor (No. & Street, City, and State): 517 SW 4th Avenue, Suite 300	Gran dona	Street Address of Joint Debtor (No. & Street, City, and State):			
Portland, OR 97204	ZIP CODE 97204-0000			ZIP CODE	
County of Residence or of the Principal Place of Business: Multnomah		County of Residence or o	of the Principal Pla	ace of Business:	
Mailing Address of Debtor (if different from street address): 507 Avery Creek Pointe		Mailing Address of Joint address):	Debtor (if differen	t from street	
Woodstock, GA 30188	ZIP CODE 30188-0000			ZIP CODE	
Location of Principal Assets of Business Debtor (if different	-	<u>ון</u> ב): 2001 NW Aloplek D	rive, Unit 357	Hillsboro, OR 97124	
Type of Debtor (Form of Organization) (Check one box.)		e of Business ck one box.)		Bankruptcy Code Under Which tition is Filed (Check one box)	
Individual (includes Joint Debtors) See Exhibit D on page 2 of this form. ✓ Corporation (includes LLC and LLP) Partnership Other (If debtor is not one of the above entities, check this box and state type of entity below.)	Health Care Busine Single Asset Real E 101(51B) Railroad Stockbroker Commodity Broker Clearing Bank Other	state as defined in 11 U.S.C. §	Chapter 7 Chapter 9 Chapter 11 Chapter 12 Chapter 13	Chapter 15 Petition for	
Chapter 15 Debtors		xempt Entity ox, if applicable.)		Nature of Debts (Check one box)	
Country of debtor's center of main interests: Each country in which a foreign proceeding by, regarding, or against debtor is pending:	Debtor is a tax	-exempt organization under United States Code (the	debts, de 101(8) as individua	e primarily consumer fined in 11 U.S.C. § primarily business debts. I Debts are primarily business debts.	
Filing Fee (Check one box.)		Check one box:	Chapter 11 Deb	tors	
Full Filing Fee attached Filing Fee to be paid in installments (applicable to individuals application for the court's consideration certifying that the debexcept in installments. Rule 1006(b). See Official Form 3A.		Debtor is not a small bu Check if: Debtor's aggregate nonce	siness debtor as defi	in 11 U.S.C. § 101(51D). ned in 11 U.S.C. § 101(51D). debts (excluding debts owed to insiders or exect to adjustment on 4/01/16 and every three	
Filing Fee waiver requested (applicable to chapter 7 individua signed application for the court's consideration. See Official F		Check all applicable boxes: A plan is being filed wit Acceptances of the plan in accordance with 11 U	th this petition. were solicited prepe	etition from one or more classes of creditors,	
Statistical/Administrative Information			¥ , ,	THIS SPACE IS FOR COURT USE ONLY	
Debtor estimates that funds will be available for distribution to Debtor estimates that, after any exempt property is excluded and to preserve a property of the property of		s paid, there will be no funds av	ailable for distributi	on	
to unsecured creditors. Estimated Number of Creditors					
1-49 50-99 100-199 200-999 1,000- 5,000	5001- 10,000 10,000 25,00				
Estimated Assets \$0 to \$50,001 to \$100,001 to \$500,001 \$1,000,000 \$500,000 to \$1 to \$10 million million	01 \$10,000,001 \$50,0 to \$50 to \$1 million millio	00 to \$500 to \$1	0,000,001 More that billion \$1 billion		
Estimated Liabilities	mmon illino	on minion		_	

B1 (Official Galante) 105/19)3347-jWC Filed 07/16/15 Entered 07/16/15 15:30:08 Desc Maig 2 Doc 1 Page 2 of 74 **Document** \$1,000,001 to \$10 \$100,000,001 \$500,000,001 More than to \$500 to \$1 billion \$1 billion \$0 to \$50,000 \$10,000,001 \$50,000,001 to \$100 \$50,001 to \$100,001 to \$500,001 \$100,000 \$500,000 to \$1 billion

million

million

\$1 billion

to \$50

million

million

to \$1

B1 (Official இத்து இடு 105/16)3347-jwc Doc 1 Filed 07/16/15 Entered 07/16/15 15:30:08 Desc Maig. 3 Document Page 3 of 74

Voluntary Petition (This page must be completed and filed in every case)	Name of Debtor(s): HCG Software, LLC		
	st 8 Years (If more than two, attach additional sheet.)		
Location	Case Number:	Date Filed:	
Where Filed: - None - Location	Con Nambari	D-4- Eil- I.	
Where Filed:	Case Number:	Date Filed:	
Pending Bankruptcy Case Filed by any Spouse, Partner, or	• Affiliate of this Debtor (If more than one, attach a	additional sheet.)	
Name of Debtor: - None -	Case Number:	Date Filed:	
District:	Relationship:	Judge:	
Exhibit A (To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.) Exhibit A is attached and made a part of this petition.	Exhibit B (To be completed if debtor is an inc whose debts are primarily consumer. I, the attorney for the petitioner named in the foregoin have informed the petitioner that [he or she] may proor or 13 of title 11, United States Code, and have explain each such chapter. I further certify that I delivered to required by 11 U.S.C. § 342(b). X Signature of Attorney for Debtor(s)	r debts.) ag petition, declare that I beed under chapter 7, 11, 12, hed the relief available under	
		(Date)	
Exhibit C Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety? Yes, and Exhibit C is attached and made a part of this petition.			
Exhi	bit D		
(To be completed by every individual debtor. If a joint petition is filed, each spous Exhibit D completed and signed by the debtor is attached and made a part of this is a joint petition: Exhibit D also completed and signed by the joint debtor is attached and made and ma	f this petition.		
	ng the Debtor - Venue		
(Check any approximately Debtor has been domiciled or has had a residence, principal place of preceding the date of this petition or for a longer part of such 180 date.)		ys immediately	
There is a bankruptcy case concerning debtor's affiliate, general par	tner, or partnership pending in this District.		
Debtor is a debtor in a foreign proceeding and has its principal plac no principal place of business or assets in the United States but is a District, or the interests of the parties will be served in regard to the	defendant in an action or proceeding [in a federal or sta	this District, or has tte court] in this	
· · · · · · · · · · · · · · · · · · ·	es as a Tenant of Residential Property dicable boxes.)		
Landlord has a judgment against the debtor for possession of debtor following.)	's residence. (If box checked, complete the		
(Name of landlord that obtained judgment)			
(Address of landlord)			
Debtor claims that under applicable nonbankruptcy law, there are concernited to cure the entire monetary default that gave rise to the jumpossession was entered, and			
Debtor has included with this petition the deposit with the court of a period after the filing of the petition.	any rent that would become due during the 30-day		
Debtor certifies that he/she has served the Landlord with this certifi	cation. (11 U.S.C. § 362(l)).		

Voluntary Petition	Name of Debtor(s):
(This page must be completed and filed in every case)	HCG Software, LLC
Signa	atures
Signature(s) of Debtor(s) (Individual/Joint)	Signature of a Foreign Representative
I declare under penalty of perjury that the information provided in this petition is true and correct. [If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12 or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7.	I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition. (Check only one box.)
[If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. § 342(b).	I request relief in accordance with chapter 15 of title 11, United States Code. Certified copies of the documents required by 11 U.S.C. § 1515 are attached.
I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.	Pursuant to 11 U.S.C. § 1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.
Signature of Debtor	X
X	(Signature of Foreign Representative)
Signature of Joint Debtor	
The National Control of the Control	(Printed Name of Foreign Representative)
Telephone Number (If not represented by attorney)	Date
Date Signature of Attorney*	Signature of Non-Attorney Bankruptcy Petition Preparer
•	Signature of Non-Attorney Dankruptcy Fetition Freparer
X /s/ Robert B. Campos Signature of Attorney for Debtor(s) Robert B. Campos 107357	I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and
Printed Name of Attorney for Debtor(s)	have provided the debtor with a copy of this document and the notices and
Law Office of Robert B. Campos	information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if
Firm Name	rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have
2774 N. Cobb Parkway	given the debtor notice of the maximum amount before preparing any document
Suite 109 #317	for filing for a debtor or accepting any fee from the debtor, as required in that
Address	section. Official form 19 is attached.
404 000 0400 - "	
404-388-3122 E-mail:rcampos@camposlawoffice.net Telephone Number	Printed Name and title, if any, of Bankruptcy Petition Preparer
•	Timed Name and title, if any, of Bankruptey Tetriton Freparer
July 16, 2015	
Date	Social-Security number (If the bankruptcy petition preparer is not an individual, state the Social-Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.)(Required by 11 U.S.C. § 110.)
*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.	
	Address
Signature of Debtor (Corporation/Partnership)	X
I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of	
the debtor.	Date
The debtor requests relief in accordance with the chapter of title 11, United States	
Code, specified in this petition.	
X /s/ William C. Smith, Jr. Signature of Authorized Individual	Signature of bankruptcy petition preparer or officer, principal, responsible person, or partner whose social security number is provided above.
William C. Smith, Jr.	and the second s
Printed Name of Authorized Individual	Names and Social-Security numbers of all other individuals who prepared or
Managing Member	assisted in preparing this document unless the bankruptcy petition preparer is not an individual
Title of Authorized Individual	
July 16, 2015 Date	If more than one person prepared this document, attach additional sheets
Date	conforming to the appropriate official form for each person.
	A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. § 110; 18 U.S.C. § 156.

HCG SOFTWARE, LLC

WRITTEN CONSENT OF, AND RATIFICATION BY, THE BOARD OF MANAGERS IN LIEU OF A MEETING

The undersigned, constituting all of the members of the Board of Managers (the "Board") of HCG Software, LLC fka Hawthorne Consulting Group, LLC (the "Company"), acting without a meeting and by consent pursuant to Section 5.5 of the Company's Amended and Restated Operating Agreement (the "Operating Agreement"), do hereby consent to, vote in favor of, and ratify the adoption the following resolutions and taking the following actions:

It is in the best interest of the Company to file a voluntary petition for relief under Chapter 7 of the Bankruptcy Code in the United States Bankruptcy Court for the Northern District of Georgia.

William "Wick" Smith is hereby authorized, directed and empowered to retain on behalf of the Company the Law Office of Robert B. Campos (the "Firm"), to render legal services to, and to represent, the Company in the bankruptcy case and related proceedings.

The undersigned further authorizes the Firm to rely upon or follow the directions of William "Wick" Smith in connection with any matter relating to the bankruptcy case and related proceedings.

The undersigned further authorizes William "Wick" Smith to take any and all such further action and to execute and deliver any and all such further instruments and documents and to pay all such expenses, in each case as in his judgment shall be necessary or desirable to fully carry out the intent and accomplish the purposes of the resolutions adopted hereby.

The undersigned further states that all acts lawfully done or actions lawfully taken by William "Wick" Smith in connection with the bankruptcy proceedings of the Company or any matter related thereto or by virtue of these resolutions is hereby in all respects ratified, confirmed and approved.

Dated: July 16, 2015

William "Wick" Smith

BOARD OF MANAGE

Manager

Case 15-63347-jwc Doc 1 Filed 07/16/15 Entered 07/16/15 15:30:08 Desc Main Document Page 6 of 74

B7 (Official Form 7) (04/13)

United States Bankruptcy Court Northern District of Georgia - Atlanta Division

In re	HCG Software, LLC		Case No.	
		Debtor(s)	Chapter	7

STATEMENT OF FINANCIAL AFFAIRS

This statement is to be completed by every debtor. Spouses filing a joint petition may file a single statement on which the information for both spouses is combined. If the case is filed under chapter 12 or chapter 13, a married debtor must furnish information for both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed. An individual debtor engaged in business as a sole proprietor, partner, family farmer, or self-employed professional, should provide the information requested on this statement concerning all such activities as well as the individual's personal affairs. To indicate payments, transfers and the like to minor children, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

Questions 1 - 18 are to be completed by all debtors. Debtors that are or have been in business, as defined below, also must complete Questions 19 - 25. **If the answer to an applicable question is "None," mark the box labeled "None."** If additional space is needed for the answer to any question, use and attach a separate sheet properly identified with the case name, case number (if known), and the number of the question.

DEFINITIONS

"In business." A debtor is "in business" for the purpose of this form if the debtor is a corporation or partnership. An individual debtor is "in business" for the purpose of this form if the debtor is or has been, within six years immediately preceding the filing of this bankruptcy case, any of the following: an officer, director, managing executive, or owner of 5 percent or more of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership; a sole proprietor or self-employed full-time or part-time. An individual debtor also may be "in business" for the purpose of this form if the debtor engages in a trade, business, or other activity, other than as an employee, to supplement income from the debtor's primary employment.

"Insider." The term "insider" includes but is not limited to: relatives of the debtor; general partners of the debtor and their relatives; corporations of which the debtor is an officer, director, or person in control; officers, directors, and any persons in control of a corporate debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(2), (31).

1. Income from employment or operation of business

None

State the gross amount of income the debtor has received from employment, trade, or profession, or from operation of the debtor's business, including part-time activities either as an employee or in independent trade or business, from the beginning of this calendar year to the date this case was commenced. State also the gross amounts received during the **two years** immediately preceding this calendar year. (A debtor that maintains, or has maintained, financial records on the basis of a fiscal rather than a calendar year may report fiscal year income. Identify the beginning and ending dates of the debtor's fiscal year.) If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income of both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT SOURCE

\$315,425.93 2015 - See Attachment 1 \$634,350.65 2014 - See Attachment 1

\$1,268,682.00 2013 - Sales

2. Income other than from employment or operation of business

None

State the amount of income received by the debtor other than from employment, trade, profession, or operation of the debtor's business during the **two years** immediately preceding the commencement of this case. Give particulars. If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income for each spouse whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT SOURCE

Case 15-63347-jwc Doc 1 Filed 07/16/15 Entered 07/16/15 15:30:08 Desc Main Document Page 7 of 74 ATTACHMENT 1 HCG Software, LLC

	Jan 1 - Jul 9, 15
Ordinary Income/Expense	
Income	
Uncategorized Income	11,750.00
Initial License	35,762.00
Initial Professional Fees	43,850.29
First Year USM	11,252.08
Professional Services	29,410.00
Annual USM	163,242.00
Monthly USM	7,424.16
Reimbursed Expenses - Income	12,735.40
Total Income	315,425.93
Gross Profit	315,425.93

Case 15-63347-jwc Doc 1 Filed 07/16/15 Entered 07/16/15 15:30:08 Desc Main Document Page 8 of 74 HCG Software, LLC

9:53 AM 07/16/15 Accrual Basis

January through December 2014

	Jan - Dec 14
Ordinary Income/Expense	
Income	
Initial License	147,167.00
Initial Professional Fees	127,397.00
First Year USM	33,421.67
Professional Services	141,050.00
Annual USM	162,650.00
Additional Licenses	1,500.00
Other Professional Services	0.00
Reimbursed Expenses - Income	21,164.98
Total Income	634,350.65
Gross Profit	634,350.65

B7 (Official Form 7) (04/13)

3. Payments to creditors

None

Complete a. or b., as appropriate, and c.

a. *Individual or joint debtor(s) with primarily consumer debts:* List all payments on loans, installment purchases of goods or services, and other debts to any creditor made within **90 days** immediately preceding the commencement of this case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$600. Indicate with an asterisk (*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR DATES OF PAYMENTS

AMOUNT PAID

AMOUNT STILL OWING

None

b. Debtor whose debts are not primarily consumer debts: List each payment or other transfer to any creditor made within **90 days** immediately preceding the commencement of the case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$6,225*. If the debtor is an individual, indicate with an asterisk (*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments and other transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR
See Attachment 3(b)

DATES OF PAYMENTS/ TRANSFERS AMOUNT PAID OR VALUE OF TRANSFERS \$80,992.49

AMOUNT PAID

\$48,446.29

AMOUNT STILL OWING \$0.00

AMOUNT STILL

OWING

\$597,747.00

ee Attachinent 3(b)

None

c. *All debtors:* List all payments made within **one year** immediately preceding the commencement of this case to or for the benefit of creditors who are or were insiders. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR AND
RELATIONSHIP TO DEBTOR

Scott Stanton
19188 SE Tillstron Road
Boring, OR 97009
Former Managing Director/Member of Board of
Managers

DATE OF PAYMENT
7/16/14 \$174.61; 12/1/14
\$245.31; 12/19/14 \$551.16;
07/02/2014 \$10,000;
07/10/2014 \$5,000.00;
07/15/2014 \$2,000.00;
08/01/2014 \$1,962.16;
08/11/2014 \$1,352.50;
08/27/2014 \$1,922.03;
09/03/2014 \$258.40;
09/30/2014 \$3,000.00;

09/03/2014 \$258.40; 09/30/2014 \$3,000.00; 10/02/2014 \$1,060.01; 10/08/2014 \$600.00; 11/04/2014 \$226.74; 11/17/2014 \$1,500.00; 12/15/2014 \$1,123.25; 12/16/2014 \$158.00; 12/31/2014 \$150.20; 01/05/2015 \$8,000.00; 01/28/2015 \$10,000.00; 1/29/2015 \$133.00

^{*} Amount subject to adjustment on 4/01/16, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

HCG Software, LLC ATTACHMENT 3(B)

April 46 through July 44, 2045	Case 15-	63347-jv	vc Doc 1	Filed 07/16/15		6/15	15:30:08	Desc Main
April 16 through July 14, 2015	Туре	Date	Num	Document F	Page 10 of 74	Clr	Split	Amount
Barrington Management, LLC								
	Bill Pmt -Check	04/21/2015	7006		Chase (WAMU) Checking	$\sqrt{}$	Accounts Payable	-5,680.00
	Bill	06/01/2015	1925		Accounts Payable		Utilities	-180.00
	Bill	06/01/2015	1926		Accounts Payable		-SPLIT-	-5,500.00
Bryan Cave, LLP								
	Bill Pmt -Check	05/26/2015	7033	#C084490	Chase (WAMU) Checking	\checkmark	Accounts Payable	-3,000.00
	Bill	06/03/2015	10456768	#C084490	Accounts Payable		Legal Fees	-1,500.00
	Bill Pmt -Check	06/05/2015	7056	#C084490	Chase (WAMU) Checking	\checkmark	Accounts Payable	-3,000.00
	Bill	06/10/2015	10458280	#C084490	Accounts Payable		Legal Fees	-1,500.00
	Bill	06/19/2015	10462042	#C084490	Accounts Payable		Legal Fees	-1,500.00
Oregon Department of Revenue								
	Liability Check	04/27/2015	7007	1237619-0 / Form OQ -	1si Chase (WAMU) Checking	$\sqrt{}$	-SPLIT-	-5,292.69
	Liability Check	04/29/2015	7025	1237619-0	Chase (WAMU) Checking	$\sqrt{}$	State Tax WH - OR	-3,193.00
	Liability Check	05/06/2015	7015	1237619-0 / Form OQ -	2n Chase (WAMU) Checking	√	State Tax WH - OR	-3,390.00
	Liability Check	06/05/2015	7055	1237619-0 / Form OQ -	2n Chase (WAMU) Checking	$\sqrt{}$	State Tax WH - OR	-3,690.00
	Liability Check	07/07/2015	To Print	1237619-0	US Bank Checking		State Tax WH - OR	-3,206.00
United States Treasury								
	Liability Check	04/22/2015		56-2416882 / Form 941	- 2 Chase (WAMU) Checking	√	-SPLIT-	-631.50
	Liability Check	05/06/2015		56-2416882 / Form 941	- 2 Chase (WAMU) Checking	\checkmark	-SPLIT-	-15,366.56
	Liability Check	05/19/2015		56-2416882 / Form 941	- 2 Chase (WAMU) Checking	\checkmark	-SPLIT-	-334.74
	Liability Check	06/05/2015		56-2416882 / Form 941	- 2 Chase (WAMU) Checking	\checkmark	-SPLIT-	-12,790.72
	Liability Check	06/11/2015		56-2416882	Chase (WAMU) Checking	\checkmark	-SPLIT-	-259.22
	Liability Check	06/15/2015		56-2416882	Chase (WAMU) Checking	\checkmark	-SPLIT-	-336.40
	Liability Check	07/06/2015		56-2416882	US Bank Checking		-SPLIT-	-10,641.66

-80,992.49

Filed 07/16/15 Entered 07/16/15 15:30:08 Desc Main Case 15-63347-jwc Doc 1 Page 11 of 74 Document

B7 (Official Form 7) (04/13)

NAME AND ADDRESS OF CREDITOR AND	DATE OF DANAMENT	AMOUNT DAID	AMOUNT STILL
RELATIONSHIP TO DEBTOR	DATE OF PAYMENT	AMOUNT PAID	OWING
John C. Herbers	11/21/14 \$886.82; 11/25/14	\$61,669.09	\$0.00
7600 Landmark Way	\$6,000.00; 12/12/14		
Ste. 1615	\$2,309.12; 12/18/14		
Englewood, CO 80111	\$6,000.00; 1/9/15 \$1,244.09;		
Former Interim CEO/Director	1/15/15 \$6,000.00; 2/6/15		
	\$1,638.00; 2/6/15 \$6,000.00;		
	2/27/15 \$1,981.66; 3/13/15		
	\$1,942.40; 3/13/15		
	\$6,000.00; 4/16/15		
	\$6,000.00; 5/11/15 \$972.96;		
	5/15/15 \$6,000.00; 6/2/15		
	\$1,694.04; 6/25/15 \$7,000.00		
Lori Forbess	03/13/2015 \$1,712.95;	\$43,421.59	\$4,350.00
18399 SW Santoro Drive	05/06/2015 \$891.20;		
Beaverton, OR 97007	06/02/2015 \$2,048.32;		
Former Chief Operating Officer	01/02/2015 \$5,227.60;		
	02/02/2015 \$5,227.61;		
	02/04/2015 \$763.74;		
	03/02/2015 \$5,227.60;		
	04/01/2015 \$5,227.60;		
	04/16/2015 \$407.43;		
	05/01/2015 \$5,230.37;		
	6/01/2015; 06/17/2015		
	\$999.20; 07/01/2015		
	\$5,230.37		

4. Suits and administrative proceedings, executions, garnishments and attachments

whether or not a joint petition is filed, unless the	ne spouses are separate	d and a joint petition is not filed.)	
CAPTION OF SUIT	NATURE OF	COURT OR AGENCY	STATUS OR
AND CASE NUMBER Parsons Farnell & Grein, LLP vs. HCG Software, LLC; Case No. 15CV12004	PROCEEDING Collection Action	AND LOCATION Circuit Court County of Multnomah, Oregon	DISPOSITION Judgment entered 6/23/15; Garnishment Issued
Public Sector Solutions, Inc. v. HCG Software, LLC	Appeal of bankruptcy court's order for	United States District Court for the District of Maryland, at Baltimore; Case No. 1:14-CV-02368-JKB	Affirmed by 4th Circuit

a. List all suits and administrative proceedings to which the debtor is or was a party within one year immediately preceding the filing of

this bankruptcy case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses

relief on involuntary Chapter 7 petition filed by **HCG Software**, LLC

None

Filed 07/16/15 Entered 07/16/15 15:30:08 Desc Main Case 15-63347-jwc Doc 1 Page 12 of 74 Document

B7 (Official Form 7) (04/13)

CAPTION OF SUIT AND CASE NUMBER In re: Public Sector Solutions, Inc.; Case No. NATURE OF PROCEEDING Chapter 7

COURT OR AGENCY AND LOCATION

STATUS OR DISPOSITION

14-15477

of Maryland

United States Bankruptcy Court District Fourth Circuit

affirmed decision of **United States District Court** for the District of Maryland's dismissal of appeal of Bankruptcy Court's order for relief on the involuntary petition filed by HCG Software, LLC

None

b. Describe all property that has been attached, garnished or seized under any legal or equitable process within one year immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF PERSON FOR WHOSE BENEFIT PROPERTY WAS SEIZED Parsons Farnell & Grein, LLP c/o Paul C. Galm 12220 SW First Street

DATE OF SEIZURE 7/10/15

PROPERTY

DESCRIPTION AND VALUE OF

U.S. Bank checking account; \$15.00

5. Repossessions, foreclosures and returns

None

List all property that has been repossessed by a creditor, sold at a foreclosure sale, transferred through a deed in lieu of foreclosure or returned to the seller, within one year immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR OR SELLER

Beaverton, OR 97005

DATE OF REPOSSESSION. FORECLOSURE SALE. TRANSFER OR RETURN

DESCRIPTION AND VALUE OF **PROPERTY**

6. Assignments and receiverships

None

a. Describe any assignment of property for the benefit of creditors made within 120 days immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include any assignment by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF ASSIGNEE

DATE OF ASSIGNMENT

TERMS OF ASSIGNMENT OR SETTLEMENT

None b. List all property which has been in the hands of a custodian, receiver, or court-appointed official within one year immediately

preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CUSTODIAN

NAME AND LOCATION OF COURT CASE TITLE & NUMBER

DATE OF ORDER

DESCRIPTION AND VALUE OF **PROPERTY**

B7 (Official Form 7) (04/13)

7. Gifts

None

List all gifts or charitable contributions made within **one year** immediately preceding the commencement of this case except ordinary and usual gifts to family members aggregating less than \$200 in value per individual family member and charitable contributions aggregating less than \$100 per recipient. (Married debtors filing under chapter 12 or chapter 13 must include gifts or contributions by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF PERSON OR ORGANIZATION

RELATIONSHIP TO DEBTOR, IF ANY

DATE OF GIFT

DESCRIPTION AND VALUE OF GIFT

8. Losses

None

List all losses from fire, theft, other casualty or gambling within **one year** immediately preceding the commencement of this case **or since the commencement of this case.** (Married debtors filing under chapter 12 or chapter 13 must include losses by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

DESCRIPTION AND VALUE OF PROPERTY

DESCRIPTION OF CIRCUMSTANCES AND, IF LOSS WAS COVERED IN WHOLE OR IN PART BY INSURANCE, GIVE PARTICULARS

DATE OF LOSS

Computer Equipment; \$1,340.00

Damage from upstairs water leak; covered by

November 2014

insurance

9. Payments related to debt counseling or bankruptcy

None

List all payments made or property transferred by or on behalf of the debtor to any persons, including attorneys, for consultation concerning debt consolidation, relief under the bankruptcy law or preparation of the petition in bankruptcy within **one year** immediately preceding the commencement of this case.

DATE OF PAYMENT,

NAME OF PAYER IF OTHER

NAME AND ADDRESS
OF PAYEE

Bryan Cave

THAN DEBTOR **4/9/15**

AMOUNT OF MONEY OR DESCRIPTION AND VALUE

OF PROPERTY **\$2,500.00**

One Atlantic Center 1201 W. Peachtree St., NW Atlanta, GA 30309

Bryan Cave One Atlantic Center 1201 W. Peachtree St., NW

Atlanta, GA 30309

Bryan Cave

One Atlantic Center 1201 W. Peachtree St., NW Atlanta, GA 30309

507 Avery Creek Pointe

Woodstock, GA 30188

Member

5/26/15

6/5/15

\$3,000.00

\$3,000.00

10. Other transfers

None

a. List all other property, other than property transferred in the ordinary course of the business or financial affairs of the debtor, transferred either absolutely or as security within **two years** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF TRANSFEREE,
RELATIONSHIP TO DEBTOR

William C. Smith, Jr.
507 Avery Creek Pointe
Woodstock, GA 30188
Member

William C. Smith, Jr.
7/3/15

DESCRIBE PROPERTY TRANSFERRED
AND VALUE RECEIVED

Security interest in all of Debtor's property pursuant to the Security Agreement and Promissory Note entered into on or about June

15, 2015

Security interest in all of Debtor's property pursuant to the Security Agreement and Promissory Note entered into on or about July 3,

Case 15-63347-jwc Doc 1 Filed 07/16/15 Entered 07/16/15 15:30:08 Desc Main Page 14 of 74 Document

B7 (Official Form 7) (04/13)

NAME AND ADDRESS OF TRANSFEREE.

DESCRIBE PROPERTY TRANSFERRED AND VALUE RECEIVED

RELATIONSHIP TO DEBTOR DATE

Source code

Energetia Technology, Inc. 7 Constitution Way

Woburn, MA 01801 Customer

Professional Data Solutions, Inc. 7/10/15 **Source Code**

7/13/15

3407 S. 31st Street **Temple, TX 76502** Customer

> b. List all property transferred by the debtor within ten years immediately preceding the commencement of this case to a self-settled trust or similar device of which the debtor is a beneficiary.

NAME OF TRUST OR OTHER

AMOUNT OF MONEY OR DESCRIPTION AND DATE(S) OF VALUE OF PROPERTY OR DEBTOR'S INTEREST DEVICE

> TRANSFER(S) IN PROPERTY

11. Closed financial accounts

None

List all financial accounts and instruments held in the name of the debtor or for the benefit of the debtor which were closed, sold, or otherwise transferred within one year immediately preceding the commencement of this case. Include checking, savings, or other financial accounts, certificates of deposit, or other instruments; shares and share accounts held in banks, credit unions, pension funds, cooperatives, associations, brokerage houses and other financial institutions. (Married debtors filing under chapter 12 or chapter 13 must include information concerning accounts or instruments held by or for either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF INSTITUTION

TYPE OF ACCOUNT, LAST FOUR DIGITS OF ACCOUNT NUMBER. AND AMOUNT OF FINAL BALANCE

AMOUNT AND DATE OF SALE OR CLOSING

12. Safe deposit boxes

None

List each safe deposit or other box or depository in which the debtor has or had securities, cash, or other valuables within one year immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include boxes or depositories of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF BANK OR OTHER DEPOSITORY

NAMES AND ADDRESSES OF THOSE WITH ACCESS TO BOX OR DEPOSITORY

DESCRIPTION OF CONTENTS DATE OF TRANSFER OR SURRENDER, IF ANY

13. Setoffs

None

List all setoffs made by any creditor, including a bank, against a debt or deposit of the debtor within 90 days preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR

DATE OF SETOFF

AMOUNT OF SETOFF

14. Property held for another person

None List all property owned by another person that the debtor holds or controls.

NAME AND ADDRESS OF OWNER

DESCRIPTION AND VALUE OF PROPERTY

LOCATION OF PROPERTY

B7 (Official Form 7) (04/13)

15. Prior address of debtor

None

If the debtor has moved within **three years** immediately preceding the commencement of this case, list all premises which the debtor occupied during that period and vacated prior to the commencement of this case. If a joint petition is filed, report also any separate address of either spouse.

ADDRESS 2180 SW Jefferson St. Portland, OR 97201 NAME USED **HCG Software, LLC**

DATES OF OCCUPANCY

2003-9/27/2013

16. Spouses and Former Spouses

None

If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within **eight years** immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state.

NAME

17. Environmental Information.

For the purpose of this question, the following definitions apply:

"Environmental Law" means any federal, state, or local statute or regulation regulating pollution, contamination, releases of hazardous or toxic substances, wastes or material into the air, land, soil, surface water, groundwater, or other medium, including, but not limited to, statutes or regulations regulating the cleanup of these substances, wastes, or material.

"Site" means any location, facility, or property as defined under any Environmental Law, whether or not presently or formerly owned or operated by the debtor, including, but not limited to, disposal sites.

"Hazardous Material" means anything defined as a hazardous waste, hazardous substance, toxic substance, hazardous material, pollutant, or contaminant or similar term under an Environmental Law

None

a. List the name and address of every site for which the debtor has received notice in writing by a governmental unit that it may be liable or potentially liable under or in violation of an Environmental Law. Indicate the governmental unit, the date of the notice, and, if known, the Environmental Law:

SITE NAME AND ADDRESS

NAME AND ADDRESS OF GOVERNMENTAL UNIT

DATE OF

ENVIRONMENTAL

NOTICE LAW

None b. List the name and address of every site for which the debtor provided notice to a governmental unit of a release of Hazardous

Material. Indicate the governmental unit to which the notice was sent and the date of the notice.

SITE NAME AND ADDRESS

NAME AND ADDRESS OF

DATE OF

ENVIRONMENTAL

GOVERNMENTAL UNIT

NOTICE

LAW

None c. List all judicial or administrative proceedings, including settlements or orders, under any Environmental Law with respect to which the debtor is or was a party. Indicate the name and address of the governmental unit that is or was a party to the proceeding, and the docket number.

NAME AND ADDRESS OF GOVERNMENTAL UNIT

DOCKET NUMBER

STATUS OR DISPOSITION

B7 (Official Form 7) (04/13)

18. Nature, location and name of business

None

a. *If the debtor is an individual*, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was an officer, director, partner, or managing executive of a corporation, partner in a partnership, sole proprietor, or was self-employed in a trade, profession, or other activity either full- or part-time within **six years** immediately preceding the commencement of this case, or in which the debtor owned 5 percent or more of the voting or equity securities within **six years** immediately preceding the commencement of this case.

If the debtor is a partnership, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities, within six years immediately preceding the commencement of this case.

If the debtor is a corporation, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities within six years immediately preceding the commencement of this case.

LAST FOUR DIGITS OF SOCIAL-SECURITY OR OTHER INDIVIDUAL TAXPAYER-I.D. NO. (ITIN)/ COMPLETE EIN ADDRESS

BEGINNING AND

NAME (ITIN)/ COMPLETE EIN ADDRESS

NATURE OF BUSINESS ENDING DATES

None

b. Identify any business listed in response to subdivision a., above, that is "single asset real estate" as defined in 11 U.S.C. § 101.

NAME ADDRESS

The following questions are to be completed by every debtor that is a corporation or partnership and by any individual debtor who is or has been, within **six years** immediately preceding the commencement of this case, any of the following: an officer, director, managing executive, or owner of more than 5 percent of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership, a sole proprietor, or self-employed in a trade, profession, or other activity, either full- or part-time.

(An individual or joint debtor should complete this portion of the statement **only** if the debtor is or has been in business, as defined above, within six years immediately preceding the commencement of this case. A debtor who has not been in business within those six years should go directly to the signature page.)

19. Books, records and financial statements None □ a. List all bookkeepers and accountants who within two years immediately preceding the filing of this bankruptcy case kept or supervised the keeping of books of account and records of the debtor. NAME AND ADDRESS MLD Accounting, LLC PO Box 33887 Portland, OR 97292 None □ b. List all firms or individuals who within the two years immediately preceding the filing of this bankruptcy case have audited the books of account and records, or prepared a financial statement of the debtor.

NAME ADDRESS DATES SERVICES RENDERED

Thompson Kessler Weist & 111 SW Columbia, Ste. 750 2013-2014
Borquist, PC Portland, OR 97201

None c. List all firms or individuals who at the time of the commencement of this case were in possession of the books of account and records of the debtor. If any of the books of account and records are not available, explain.

NAME ADDRESS

Lori Forbess 18399 SW Santoro Drive Beaverton, OR 97007 Case 15-63347-jwc Doc 1 Filed 07/16/15 Entered 07/16/15 15:30:08 Desc Main Document Page 17 of 74

B7 (Official Form 7) (04/13)

None d. List all financial institutions, creditors and other parties, including mercantile and trade agencies, to whom a financial statement was issued by the debtor within **two years** immediately preceding the commencement of this case.

NAME AND ADDRESS DATE ISSUED

20. Inventories

None a List

a. List the dates of the last two inventories taken of your property, the name of the person who supervised the taking of each inventory,

and the dollar amount and basis of each inventory.

DOLLAR AMOUNT OF INVENTORY

DATE OF INVENTORY

INVENTORY SUPERVISOR

(Specify cost, market or other basis)

None b. List the name and address of the person having possession of the records of each of the inventories reported in a., above.

NAME AND ADDRESSES OF CUSTODIAN OF INVENTORY RECORDS

DATE OF INVENTORY

21. Current Partners, Officers, Directors and Shareholders

None a. If the debtor is a partnership, list the nature and percentage of partnership interest of each member of the partnership.

NAME AND ADDRESS

NATURE OF INTEREST

PERCENTAGE OF INTEREST

None b. If the debtor is a corporation, list all officers and directors of the corporation, and each stockholder who directly or indirectly owns, controls, or holds 5 percent or more of the voting or equity securities of the corporation.

NAME AND ADDRESS
William C. Smith, Jr.
507 Avery Creek Pointe
Woodstock GA 30188

TITLE

Director and Managing Member

OF STOCK OWNERSHIP 41% interest in LLC

June 30, 2015

NATURE AND PERCENTAGE

Woodstock, GA 30188
Scott Stanton

Shareholder 42% interest in LLC

19188 SE Tillstrom Boring, OR 97009

22. Former partners, officers, directors and shareholders

None

a. If the debtor is a partnership, list each member who withdrew from the partnership within **one year** immediately preceding the commencement of this case.

NAME

ADDRESS

DATE OF WITHDRAWAL

None b. If the debtor is a corporation, list all officers, or directors whose relationship with the corporation terminated within **one year** immediately preceding the commencement of this case.

Interim CEO, Director

NAME AND ADDRESS TITLE DATE OF TERMINATION

John C. Herbers

7600 Landmark Way Suite 1615

Englewood, CO 80111

Scott Stanton

Officer/Member January 29, 2015

19188 SE Tillstrom Boring, OR 97009

Lori Forbess Chief Operating Officer 7/3/15

18399 SW Santoro Drive Beaverton, OR 97007

B7 (Official Form 7) (04/13)

23. Withdrawals from a partnership or distributions by a corporation

None

If the debtor is a partnership or corporation, list all withdrawals or distributions credited or given to an insider, including compensation in any form, bonuses, loans, stock redemptions, options exercised and any other perquisite during **one year** immediately preceding the commencement of this case.

NAME & ADDRESS
OF RECIPIENT,
DATE AND PURPOSE
OF WITHDRAWAL
OF PROPERTY

AMOUNT OF MONEY
OR DESCRIPTION AND
VALUE OF PROPERTY

Scott Stanton Various; See answer to question 3(c) \$48,446.29

19188 SE Tillstrom Road Boring, OR 97009 Former Member

John C. Herbers Various; See answer to question 3(c) \$61,669.09 7600 Landmark Way

Ste. 1615
Englewood, CO 80111
Former Interim CEO/Director

Lori Forbess Various; See answer to question 3(c) \$41,421.59

18399 SW Santoro Drive Beaverton, OR 97007

Former Chief Operating Officer

24. Tax Consolidation Group.

None

If the debtor is a corporation, list the name and federal taxpayer identification number of the parent corporation of any consolidated group for tax purposes of which the debtor has been a member at any time within **six years** immediately preceding the commencement of the case.

NAME OF PARENT CORPORATION

TAXPAYER IDENTIFICATION NUMBER (EIN)

25. Pension Funds.

None

If the debtor is not an individual, list the name and federal taxpayer-identification number of any pension fund to which the debtor, as an employer, has been responsible for contributing at any time within **six years** immediately preceding the commencement of the case.

NAME OF PENSION FUND

TAXPAYER IDENTIFICATION NUMBER (EIN)

* * * * * *

Case 15-63347-jwc Doc 1 Filed 07/16/15 Entered 07/16/15 15:30:08 Desc Main Document Page 19 of 74

B7 (Official Form 7) (04/13)

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I declare under penalty of perjury that I have read the answers contained in the foregoing statement of financial affairs and any attachments thereto and that they are true and correct to the best of my knowledge, information and belief.

Date	July 16, 2015	Signature	/s/ William C. Smith, Jr.
		_	William C. Smith, Jr.
			Managing Member

[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 and 3571

Case 15-63347-jwc Doc 1 Filed 07/16/15 Entered 07/16/15 15:30:08 Desc Main Document Page 20 of 74

B6A (Official Form 6A) (12/07)

In re	HCG Software, LLC	Case No.	
-	·	,	
		Debtor	

SCHEDULE A - REAL PROPERTY

Except as directed below, list all real property in which the debtor has any legal, equitable, or future interest, including all property owned as a cotenant, community property, or in which the debtor has a life estate. Include any property in which the debtor holds rights and powers exercisable for the debtor's own benefit. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor holds no interest in real property, write "None" under "Description and Location of Property."

Do not include interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If an entity claims to have a lien or hold a secured interest in any property, state the amount of the secured claim. See Schedule D. If no entity claims to hold a secured interest in the property, write "None" in the column labeled "Amount of Secured Claim." If the debtor is an individual or if a joint petition is filed, state the amount of any exemption claimed in the property only in Schedule C - Property Claimed as Exempt.

Description and Location of Property

Nature of Debtor's Interest in Property

Nature of Debtor's Interest in Property

Nature of Debtor's Interest in Property, without Community

Nature of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption

Amount of Secured Claim

None

Sub-Total > **0.00** (Total of this page)

Total > **0.00**

(Report also on Summary of Schedules)

Case 15-63347-jwc Doc 1 Filed 07/16/15 Entered 07/16/15 15:30:08 Desc Main Document Page 21 of 74

B6B (Official Form 6B) (12/07)

In re	HCG Software, LLC	Case No.
_		Debtor

SCHEDULE B - PERSONAL PROPERTY

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories, place an "x" in the appropriate position in the column labeled "None." If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only in Schedule C - Property Claimed as Exempt.

Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property." If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

	Type of Property	N O Description and Location of Property E	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
1.	Cash on hand	Checks Location: 517 SW 4th Avenue, Suite 300, Portland OR 97204	-	1,382.67
2.	Checking, savings or other financial	JPMorgan Chase Bank checking account	-	0.00
	accounts, certificates of deposit, or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives.	U.S. Bank checking Account	-	0.00
3.	Security deposits with public utilities, telephone companies, landlords, and others.	Security deposit held by landlord Location: Little Building, LLC, 3380 Barrington Drive, West Linn, OR 97068	-	34,667.00
4.	Household goods and furnishings, including audio, video, and computer equipment.	х		
5.	Books, pictures and other art objects, antiques, stamp, coin, record, tape, compact disc, and other collections or collectibles.	X		
6.	Wearing apparel.	х		
7.	Furs and jewelry.	х		
8.	Firearms and sports, photographic, and other hobby equipment.	х		
9.	Interests in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each.	X		
10.	Annuities. Itemize and name each issuer.	x		

(Total of this page)

Sub-Total >

36,049.67

3 continuation sheets attached to the Schedule of Personal Property

Case 15-63347-jwc Doc 1 Filed 07/16/15 Entered 07/16/15 15:30:08 Desc Main Document Page 22 of 74

B6B (Official Form 6B) (12/07) - Cont.

In re	HCG Software, LLC	Case No.
_		,

Debtor

SCHEDULE B - PERSONAL PROPERTY (Continuation Sheet)

	Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
11.	Interests in an education IRA as defined in 26 U.S.C. § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. § 521(c).)	X			
12.	Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Give particulars.	X			
13.	Stock and interests in incorporated and unincorporated businesses. Itemize.	X			
14.	Interests in partnerships or joint ventures. Itemize.	X			
15.	Government and corporate bonds and other negotiable and nonnegotiable instruments.	X			
16.	Accounts receivable.		See Attachment B(16)	-	14,594.35
17.	Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars.	X			
18.	Other liquidated debts owed to debtor including tax refunds. Give particulars.		Judgment Against Public Sector Solutions, Inc.	-	1,031,652.50
	including tax fermios. Give particulars.		Loan made to Andy Seitz Location: 517 SW 4th Avenue, Suite 300, Portland OR 97204	-	8,400.00
19.	Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A - Real Property.	X			
20.	Contingent and noncontingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust.	X			
				Sub-Tot	al > 1,054,646.85
			(Tota	al of this page)	-,,

Sheet <u>1</u> of <u>3</u> continuation sheets attached to the Schedule of Personal Property

Customer	Amount	Description	Status	Owed	Need Service to Collect
Algodon Group	\$ 2,029.35	Expense for Training	Invoiced	\$ 2,029.35	
Aquatic	\$ 2,625.00	Prorated Maintenance July - Sept	Invoiced		\$ 2,625.00
Beatrice Community Hospital	\$ -				
Blick Art Materials	\$ 7,225.00	Half of Annual Maintenance - dispute service	Invoiced		\$ 7,225.00
Carat	\$ -				
Citizens Medical Center	\$ -				
City of Brewton	\$ -				
Clearwater Valley and St. Mary's					
Hospital	\$ -				
Connecticut Community Care	\$ -				
Dehm Associates LLC	\$ -				
		Paid half up front (may want refund), no work			
Energetiq	\$ 28,000.00	done, as work completed, 2 more payments of	Not Invoiced		\$ 28,000.00
Flyers Energy	\$ -				
Georgia Student Finance Authority	\$ -				
Henry County Hospital	\$ -				
Hillsboro Area Hospital	\$ -				
Iberia Medical Center (IMC)	\$ -				
Komar Brands Inc	\$ -				
New Life Christian Church	\$ 1,870.00	New report and training completed	Invoiced	\$ 1,870.00	
New York Hospital Queens	\$ 9,195.00	Annual maintenance	invoiced	\$ 9,195.00	
Oklahoma Countertops & Flooring	\$ -				
OnCue Marketing- PDI	\$ -				
Oroville Hospital	\$ -				
Professional Datasolutions Inc					
(PDI)	\$ -				
Re-Bath LLC	\$ -				
Servicon	\$ -				
Synergy	\$ 28,000.00	No work started			\$ 28,000.00
Terrebonne General Medical					
Center	\$ -				
Thibodaux Regional Medical Center	\$ -				
Twining Inc	\$ 15,600.00	Work almost completed			\$ 15,600.00
University of Arkansas Medical					
Center	\$ 1,500.00	Work Complete	Invoiced	\$ 1,500.00	
Van Diest Medical Center	\$ =				
Walker County	\$ -				
Total	\$ 96,044.35			\$ 14,594.35	\$ 81,450.00

B6B (Official Form 6B) (12/07) - Cont.

In re	HCG Software, LLC	Case No.

Debtor

SCHEDULE B - PERSONAL PROPERTY

(Continuation Sheet)

	Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
21.	Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each.		Unauthorized payments to Scott D. Stanton	-	Unknown
22.	Patents, copyrights, and other intellectual property. Give particulars.		Software and associated software code Location: 517 SW 4th Avenue, Suite 300, Portland OR 97204	-	Unknown
			URL: previsionepm.com	-	50.00
			URL: hcgsoftware.com	-	50.00
23.	Licenses, franchises, and other general intangibles. Give particulars.	X			
24.	Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. § 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes.	х			
25.	Automobiles, trucks, trailers, and other vehicles and accessories.	X			
26.	Boats, motors, and accessories.	X			
27.	Aircraft and accessories.	X			
28.	Office equipment, furnishings, and supplies.		Miscellaneous office equipment (See Attachment B(28)/B(29)) Location: Storage Unit: 2001 NW Aloplek Drive, Unit 357, Hillsboro, OR 97124	-	1,000.00
29.	Machinery, fixtures, equipment, and supplies used in business.		Computers and monitors (See Attachment B(28)/B(29)) Location: Storage Unit: 2001 NW Aloplek Drive, Unit 357, Hillsboro, OR 97124	-	1,500.00
			Servers Location: Global Network Support, Inc., 10310 Sw Susquehanna Dr Tualatin, OR 97062	-	3,500.00
30.	Inventory.	X			
			ZD . 1	Sub-Total of this page)	al > 6,100.00

Sheet <u>2</u> of <u>3</u> continuation sheets attached to the Schedule of Personal Property

Inventory

ATTACHMENT B(28)/B(29)

Rose City box marked "Justin"

DescriptionNotes2x RAM DIMMsError-correcting server memory, likely old or dead

Linksys WiFi card Old-style laptop expansion card
Linksys SD205 5-port 10/100 networking switch; old

D-LINK DSS-16+ 16-port 10/100 unmanaged desktop/rackmount network switch

Misc. network cables

Rose City box marked "Server'

Description Notes

SonicWall TZ 100 Old network security appliance, likely a gateway or VPN

Misc. cables

Misc. documentation Random product inserts, nothing useful

Cabinets

Misc. cables

Desk lamp Still in box

Briefcase

Visual Studio 2003 Professional Boxed copy

Burned CDs Contents unknown

D-LINK DGS-2205 5-port 10/10/1000 network switch

EPSON color ink cartridge T027

Box for Lacie 2TB Ext. Hard Drive Actual unit is in the closet with HCG-RUSH -- contents are pre-2013 desktop backups

Empty box for Samsung Galaxy S4 phone

Barnes & Noble Nook e-reader "H2O damaged"

(8) boxes of old files

Few misc office supplies a few notebooks, pens and folders

Equipment

(10) Samsung phones

Phone Switch

Case 15-63347-jwc Doc 1 Filed 07/16/15 Entered 07/16/15 15:30:08 Desc Main Document Page 26 of 74

(17) Monitors

(1) Headset

Demo room laptop Demo room

CONSULT-MANAGER Conference Room Desktop

Projector

(5) Keyboards

DESKTOP03 From Nathan's Office

QA-SPT-MANAGER (Tina) Includes (2) monitors, mouse and keyboard

Training/Travel laptop (Tina)

CONSULTANT-1 (Shellie) Includes (2) monitors

LAPTOP-MBRADLEY Has GSFC Connection (Molly's unstable laptop)

RUSH Contents unknown, can't log in

Server Surge Protector

Shredder
(2) Printers
Scanner/printer
Eric's workstation

DEVDIRECTOR Tracy's office - No idea what is on here DEVELOPER02 Tracy's office - Justin's main dev machine

Tracy's laptop Includes 2 monitors

EXEC01 (Lori) Includes 2 monitors, mouse and keyboard

DEVELOPER01 Eric's office
SUPPORT01 Front desk
Unknown laptop Lori's old office

Furniture

Desk from Scott's old office

Front Desk

Description Notes

Nortel SoundStation 2
Toner cartridge Q2671A
Desktop microphone
4x HP ink catridges #564

Audio conferencing unit

Case 15-63347-jwc Doc 1 Filed 07/16/15 Entered 07/16/15 15:30:08 Desc Main Document Page 27 of 74

Seagate FreeAgent Desk ext. hard drive Contents unknown, can't find power adapter

Seagate Barracuda 80GB hard drive "HCG CEO PC HD; filesystem damaged + OS viral" ???

Plantronics headset

Misc. cables

Misc. junk documents

Case 15-63347-jwc Doc 1 Filed 07/16/15 Entered 07/16/15 15:30:08 Desc Main Document Page 28 of 74

B6B (Official Form 6B) (12/07) - Cont.

In re	HCG Software, LLC	Case No.		
_		<u> </u>		
		Debtor	Debtor	

SCHEDULE B - PERSONAL PROPERTY

(Continuation Sheet)

	Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
31.	Animals.	X			
32.	Crops - growing or harvested. Give particulars.	X			
33.	Farming equipment and implements.	X			
34.	Farm supplies, chemicals, and feed.	X			
35.	Other personal property of any kind not already listed. Itemize.	X			

| Sub-Total > 0.00 | | (Total of this page) | | Total > 1,096,796.52 |

Sheet <u>3</u> of <u>3</u> continuation sheets attached to the Schedule of Personal Property

(Report also on Summary of Schedules)

Case 15-63347-jwc Doc 1 Filed 07/16/15 Entered 07/16/15 15:30:08 Desc Main Page 29 of 74 Document

B6D (Official Form 6D) (12/07)

In re	HCG Software, LLC	Case No.)
_		Debtor	

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number of all entities holding claims secured by property of the debtor as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. List creditors holding all types of secured interests such as judgment liens, garnishments, statutory liens, mortgages, deeds of trust, and other security interests.

other security interests.

List creditors in alphabetical order to the extent practicable. If a minor child is a creditor, the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). If all secured creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor", include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H", "W", "J", or "C" in the column labeled "Husband, Wife, Joint, or Community".

If the claim is contingent, place an "X" in the column labeled "Contingent". If the claim is unliquidated, place an "X" in the column labeled "Unliquidated". If the claim is disputed, place an "X" in the column labeled "Unliquidated". (You may need to place an "X" in more than one of these three columns.)

Total the columns labeled "Amount of Claim Without Deducting Value of Collateral" and "Unsecured Portion, if Any" in the boxes labeled "Total(s)" on the last sheet of the completed schedule. Report the total from the column labeled "Unsecured Portion" on the Statistical Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report the total from the column labeled "Unsecured Portion" on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

	7~	_			11			
CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	H W J C	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	COXF_ZGEZ	UNLIQUIDATED	I SPUT	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
Account No.			6/25/13	Т	E			
Parsons Farnell & Grein, LLP Davis Galm Law Firm/Paul Galm 12220 SW First Street Beaverton, OR 97005		-	Judgment Lien; Circuit Court of Multomah County, Oregon; Case No. 15CV12004 All of Debtor's Personal Property Value \$ 0.00		<u> </u>	x	248,227.91	0.00
Account No.			1/2/15; 4/1/15; 4/16/15; 5/1/15; 5/6/15;			П		
William C. Smith, Jr. 507 Avery Creek Pointe Woodstock, GA 30188		-	6/1/15' 7/3/15 Various Security Agreements; Financing Statements					
			All of Debtor's Property					
	-	╀	Value \$ 0.00	Щ		Н	245,920.16	0.00
Account No.			Value \$					
Account No.								
			Value \$					
continuation sheets attached			S (Total of th	ubto nis p			494,148.07	0.00
			(Report on Summary of Sci		ota ule		494,148.07	0.00

Case 15-63347-jwc Doc 1 Filed 07/16/15 Entered 07/16/15 15:30:08 Desc Main Document Page 30 of 74

B6E (Official Form 6E) (4/13)

In re	HCG Software, LLC	Case No	
-		Debtor	

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

A complete list of claims entitled to priority, listed separately by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled to priority should be listed in this schedule. In the boxes provided on the attached sheets, state the name, mailing address, including zip code, and last four digits of the account number, if any, of all entities holding priority claims against the debtor or the property of the debtor, as of the date of the filing of the petition. Use a separate continuation sheet for each type of priority and label each with the type of priority.

The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H-Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of claims listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all claims listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.

Report the total of amounts entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Report the total of amounts <u>not</u> entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts not entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

total also on the Statistical Summary of Certain Liabilities and Related Data.
☐ Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.
TYPES OF PRIORITY CLAIMS (Check the appropriate box(es) below if claims in that category are listed on the attached sheets)
☐ Domestic support obligations
Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).
☐ Extensions of credit in an involuntary case
Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief, 11 U.S.C. § 507(a)(3).

■ Wages, salaries, and commissions

Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$12,475* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).

☐ Contributions to employee benefit plans

Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).

☐ Certain farmers and fishermen

Claims of certain farmers and fishermen, up to \$6,150* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6).

☐ Deposits by individuals

Claims of individuals up to \$2,775* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7).

■ Taxes and certain other debts owed to governmental units

Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).

☐ Commitments to maintain the capital of an insured depository institution

Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507 (a)(9).

☐ Claims for death or personal injury while debtor was intoxicated

Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10).

3 continuation sheets attached

^{*} Amount subject to adjustment on 4/01/16, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

Case 15-63347-jwc Doc 1 Filed 07/16/15 Entered 07/16/15 15:30:08 Desc Main Page 31 of 74 Document

B6E (Official Form 6E) (4/13) - Cont.

In re	HCG Software, LLC	Case No.
-		Debtor

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS (Continuation Sheet)

Wages, salaries, and commissions

	TYPE OF PRIORITY							7
CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B T O R			C O N T I N G E N	LIGUID	UTED	AMOUNT OF CLAIM	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY AMOUNT ENTITLED TO PRIORITY
Account No.			80 hours of paid time off	T	A T E D			
Christina Smith 435 NE Cook Portland, OR 97212		-						0.00
Account No.		├	60 hours of paid time off	+	-	\vdash	3,384.62	3,384.62
Eric Smith 1447 NW 12th Ave, Unit 214 Portland, OR 97209		-	·					0.00
		L					2,250.00	2,250.00
Account No. Lori Forbess 18399 SW Santoro Drive Beaverton, OR 97007		-	104 hours of paid time off				4,350.00	0.00 4,350.00
Account No.		H	204 hours of paid time off	\perp		t	4,000.00	4,000.00
Molly Bradley 6420 NE 30th Ave Portland, OR 97211		-						0.00
							9,317.31	9,317.31
Account No.	\blacksquare		31 hours of paid time off					
Sheri Finucane 19196 SE Tillstrom Rd Damascus, OR 97089		-						0.00
				C.,1.	tot		387.50	387.50
Sheet <u>1</u> of <u>3</u> continuation sheets at Schedule of Creditors Holding Unsecured Pr				Sub f this			19,689.43	19,689.43

Filed 07/16/15 Entered 07/16/15 15:30:08 Desc Main Case 15-63347-jwc Doc 1 Page 32 of 74 Document

B6E (Official Form 6E) (4/13) - Cont.

In re	HCG Software, LLC	Case No.
_		Debtor

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS (Continuation Sheet)

Wages, salaries, and commissions

	TYPE OF PRIORITY						•	
CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	CODEBTOR	Hu H W J C	sband, Wife, Joint, or Community DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	CONTINGENT	UNLLQULDA	DISPUTED	AMOUNT OF CLAIM	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY AMOUNT ENTITLED TO PRIORITY
Account No.			June 2015		D A T E D			
Tracy Blom 5915 NE Mason St Portland, OR 97218		-	Commissions					0.00
				_		_	1,375.00	1,375.00
Account No.								
Account No.								
Account No.								
Account No.								
Sheet 2 of 3 continuation sheets a				Sub				0.00
Schedule of Creditors Holding Unsecured I	Priority	Cl	aims (Total of	this	pag	ge)	1,375.00	1,375.00

Case 15-63347-jwc Doc 1 Filed 07/16/15 Entered 07/16/15 15:30:08 Desc Main Document Page 33 of 74

B6E (Official Form 6E) (4/13) - Cont.

In re	HCG Software, LLC		Case No
_		Debtor	

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

(Continuation Sheet)

Taxes and Certain Other Debts Owed to Governmental Units

TYPE OF PRIORITY Husband, Wife, Joint, or Community AMOUNT NOT ENTITLED TO PRIORITY, IF ANY CREDITOR'S NAME, ODEBTOR ONTINGENT NLIQUIDATED S P U T E D AND MAILING ADDRESS Н DATE CLAIM WAS INCURRED AMOUNT W INCLUDING ZIP CODE, AND CONSIDERATION FOR CLAIM OF CLAIM AMOUNT ENTITLED TO PRIORITY C AND ACCOUNT NUMBER (See instructions.) For Notice Purposes Only Account No. Internal Revenue Service 0.00 401 W. Peachtree St. Stop-334D Atlanta, GA 30308 0.00 0.00 July 2015 Account No. Quarterly taxes State of Oregon 0.00 PO Box 14999 Salem, OR 97309-0990 2.945.44 2,945.44 Account No. Account No. Account No. Subtotal 0.00 Sheet 3 of 3 continuation sheets attached to (Total of this page) Schedule of Creditors Holding Unsecured Priority Claims 2,945.44 2,945.44 Total 0.00 (Report on Summary of Schedules) 24,009.87 24,009.87

Case 15-63347-jwc Doc 1 Filed 07/16/15 Entered 07/16/15 15:30:08 Desc Main Document Page 34 of 74

B6F (Official Form 6F) (12/07)

In re	HCG Software, LLC	Case No.		
_		Debtor		

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	Hu:	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGEN	UNLIQUIDAT			AMOUNT OF CLAIM
Account No.			For notice purposes only	Ť	T E D			
Adelina Welch 1082 River Bay Road Annapolis, MD 21409		-			D			0.00
Account No.			For notice purposes only		T	T	†	
Alan L Cook 3401 NW Banff Dr. Portland, OR 97229		-						0.00
Account No.		\vdash	For notice purposes only	\dagger	┢	H	\dagger	
Alicia Ruckwardt 5135 SW Baird Street Portland, OR 97219		-						0.00
Account No.		Н	July 2014	╁	├	╀	+	
Anthony C Seitz aka Andy Seitz 17155 SW Carlson Street Sherwood, OR 97140		-	\$4,673.91 in unpaid wages and additional damages which are disputed			,	x	16,023.57
		Ш		Subt	L tota	L	+	
continuation sheets attached			(Total of t)	16,023.57

Case 15-63347-jwc Doc 1 Filed 07/16/15 Entered 07/16/15 15:30:08 Desc Main Document Page 35 of 74

B6F (Official Form 6F) (12/07) - Cont.

In re	HCG Software, LLC	Case No.	
_		Debtor	

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS (Continuation Sheet)

		_			_	_	
CREDITOR'S NAME,	C	Hu	usband, Wife, Joint, or Community	CO	U N L	P	
MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	C A M		CONTINGENT	ΙQ	P U T E	AMOUNT OF CLAIM
Account No.			For notice purposes only	Т	E		
April Finucane 19196 SE Tillstrom Rd Damascus, OR 97089		-			D		0.00
Account No. *0441	T	Τ	4/1/15	T	Τ	T	
AT&T Mobility PO Box 6463 Carol Stream, IL 60197-6493		-	Phone service				100.95
Account No.	Ͱ	╀	For notice purposes only	+	⊢	⊢	
Barbara Smith 1210 Congressional Lane Wilmington, NC 28411		-					0.00
Account No.	T	T	2015; Various dates	T	T	T	
Barrington Management, LLC 3380 Barrington Drive West West Linn, OR 97068		-	Trade debt				29,300.00
Account No.			For notice purposes only				
Brandon Frost 5043 NW Millstone Way Portland, OR 97229		_					0.00
Sheet no1 of _12_ sheets attached to Schedule of				Sub	tota	ıl	29,400.95
Creditors Holding Unsecured Nonpriority Claims			(Total of t	his	pag	ge)	29,400.95

B6F (Official Form 6F) (12/07) - Cont.

In re	HCG Software, LLC	Case No	_
_		Debtor	

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS (Continuation Sheet)

				_			
CREDITOR'S NAME,	Č	Hu	sband, Wife, Joint, or Community	Č	Ų	P	
MAILING ADDRESS	CODEBTO	Н	DATE CLAIM WAS INCURRED AND	CONT.	N L I Q U	I S P U T E	
INCLUDING ZIP CODE, AND ACCOUNT NUMBER	B T	W	CONSIDERATION FOR CLAIM. IF CLAIM		Q	Ų	AMOUNT OF CLAIM
(See instructions above.)	O R	С	IS SUBJECT TO SETOFF, SO STATE.	N G E N T	Į D	E D	THIOCIVI OF CETHIN
Account No.		Н	For notice purposes only	T	I D A T E D		
					D	┡	
Brett Pull							
1147 SW Flordia		-					
Portland, OR 97219							
							0.00
Account No. *4490		┝	6/3/15; 6/10/15; 6/19/15	┢	┢	H	
1.000			Legal fees				
Bryan Cave							
One Atlantic Center		-					
1201 W. Peachtree St., NW							
Atlanta, GA 30309							
							4,500.00
Account No.		Г	For notice purposes only		Γ	Г	
Christian O Brahe-Pedersen							
602 Cabana Lane		-					
Lake Oswego, OR 97034							
							0.00
Account No.	_	┝	For notice purposes only	╁	┝	┝	
Account No.			To motice purposes only				
Christina Pak-Hanratty							
1123 Bluffhaven Way		-					
Atlanta, GA 30319							
							0.00
Account No. *2731			2014-2015				
			Legal fees in connection with PSS bankruptcy				
Cole Schotz Meisel Forman & Le			case				
300 East Lombard St, Ste. 2000		-					
Baltimore, MD 21202							
							34,374.49
				<u>. </u>		Ļ	2 .,2:
Sheet no. 2 of 12 sheets attached to Schedule of				Sub			38,874.49
Creditors Holding Unsecured Nonpriority Claims			(Total of t	nis	pag	e)	1

B6F (Official Form 6F) (12/07) - Cont.

In re	HCG Software, LLC	. (Case No.
_		Debtor	

CREDITOR'S NAME,	CO	Hu	usband, Wife, Joint, or Community	C O N T	U N	D I	
MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	C A M		I N G E N	NL - QU - DA	ΙE	AMOUNT OF CLAIM
Account No. *0803		Γ	6/19/15	Т	D A T E D		
Comcast PO Box 34744 Seattle, WA 98124		-	Utility service (internet)		ט		119.85
Account No. *7998			Utility Service			Γ	
Comcast Business PO Box 37601 Philadelphia, PA 19101-0601		-					
							403.14
Account No.		T	Notes Payable		Г	T	
Dan Stanton 112 Ortega Court Erie, CO 80516		-					106,149.00
Account No.	┢	H	For notice purposes only	\vdash	\vdash	┝	100,110.00
Daniel Carroll 7365 SW Pineridge Ct Portland, OR 97225		_					0.00
Account No.	T	T	For notice purposes only		Γ	T	
Daniel P. Stanton Trust Attn: Dan Stanton 112 Ortega Court Erie, CO 80516		-					0.00
Sheet no3 of _12_ sheets attached to Schedule of		_		Subt			106,671.99
Creditors Holding Unsecured Nonpriority Claims			(Total of t	his j	pag	ge)	100,071.99

Case 15-63347-jwc Doc 1 Filed 07/16/15 Entered 07/16/15 15:30:08 Desc Main Document Page 38 of 74

B6F (Official Form 6F) (12/07) - Cont.

In re	HCG Software, LLC	. (Case No.
_		Debtor	

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

						_		
CREDITOR'S NAME,	000	l	sband, Wife, Joint, or Community	CON	UNLL			
MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	C A M	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	TINGENT	QU C	Ĭ	-	AMOUNT OF CLAIM
Account No.			For notice purposes only	Т	A T E D		ſ	
David Driskill 1400 SW 66th Ave Portland, OR 97225		_						0.00
Account No.		\vdash	4/28/14		T	t		
DHX Advertising 217 NE 8th Ave Portland, OR 97232		-	Marketing services					
								4,000.00
Account No.		Г	For notice purposes only		T	T	Ī	
Don Jurgens 1620 Briers Chute Alpharetta, GA 30004		-						
Account No.		L	For notice purposes only		┞	╀	+	0.00
Dwayne A Castrillon 10920 SW 83rd Ave Tigard, OR 97223		_	. o. nouse purposes only					0.00
Account No.			For notice purposes only	t	T	t	†	
Eric Smith. 1447 NW 12th Ave, Unit 214 Portland, OR 97209		_						0.00
Sheet no4 of _12_ sheets attached to Schedule of				2,,1	tot	<u>L</u>	+	3.00
Creditors Holding Unsecured Nonpriority Claims			(Total of t	Sub his)	4,000.00

Case 15-63347-jwc Doc 1 Filed 07/16/15 Entered 07/16/15 15:30:08 Desc Main Document Page 39 of 74

B6F (Official Form 6F) (12/07) - Cont.

In re	HCG Software, LLC	Case No.	
_		Debtor	

CREDITOR'S NAME,	CO	Hu	usband, Wife, Joint, or Community	CO	U N L	D	
MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	C A H	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	1 Q D L	P U T E	AMOUNT OF CLAIM
Account No.			For notice purposes only	Т	D A T E D		
Erick Cloward 10420 SW 14th Portland, OR 97219		-			D		0.00
Account No.		T	For notice purposes only				
Erik Blanchard 1400 NE Chehalem Dr Newberg, OR 97132		-					0.00
Account No.	t	T	For notice purposes only	T	Н	\vdash	
Erwin Thomas 1530 Berkshire Hill Ct Duluth, GA 30097		-					0.00
Account No.	t	t	8/24/14-7/1/05	╁	Н	\vdash	
Global Network Support, Inc. PO Box 3790 Tualatin, OR 97062		_	Network support services				14,181.50
Account No.			For notice purposes only				
Jack Horn 11023 NE Prescott Street Portland, OR 97220		-					0.00
Sheet no5 of _12_ sheets attached to Schedule of			2	Sub	tota	.1	14,181.50
Creditors Holding Unsecured Nonpriority Claims			(Total of t	his	pag	ge)	14,101.30

Case 15-63347-jwc Doc 1 Filed 07/16/15 Entered 07/16/15 15:30:08 Desc Main Document Page 40 of 74

B6F (Official Form 6F) (12/07) - Cont.

In re	HCG Software, LLC	Case No.	_
_		Debtor	

CREDITOR'S NAME,	Č	Hu	sband, Wife, Joint, or Community	C	Ų	T _D	Л	
MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	C A M	CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	NLIQUIDATED	D I S P U T E D	3	AMOUNT OF CLAIM
Account No.	1		For notice purposes only	Ι΄	ΙĖ			
Jeffrey J Stupfel 909 SW Moss St Portland, OR 97219		-						0.00
Account No.	Г	Т	For Notice Purposes Only	T	Т	Τ	Ī	
John C. Herbers 7600 Landmark Way Ste. 1615 Englewood, CO 80111		-						0.00
Account No.	T	T	For notice purposes only	T	T	Ť	†	
John R Falkey 2735 SE 29th Ave Apt. F Portland, OR 97202		-						0.00
Account No.	T	T	For notice purposes only	T	T	T	T	
John Scott 72 Independence Lane Jackson, TN 38305		-						0.00
Account No.	t	T	For notice purposes only	T	+	\dagger	†	
Justin Collum 2013 NE 67th #202 Portland, OR 97213		-						0.00
Sheet no. 6 of 12 sheets attached to Schedule of		_		Sub	tota	⊥ al	†	
Creditors Holding Unsecured Nonpriority Claims			(Total of				, [0.00

Case 15-63347-jwc Doc 1 Filed 07/16/15 Entered 07/16/15 15:30:08 Desc Main Document Page 41 of 74

B6F (Official Form 6F) (12/07) - Cont.

In re	HCG Software, LLC	Case No.	
_		Debtor	

		_				_	
CREDITOR'S NAME,		Hu	usband, Wife, Joint, or Community	CO	U N L	P	
MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	C A M	CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	I Q	P U T E	AMOUNT OF CLAIM
Account No.		l	For notice purposes only	T	E		
Karen L Peterson 740 SW Center Pullman Pullman, WA 99163		-			D		0.00
Account No.	T	T	6/26/15; 7/5/15	Ť	T	T	
Kristina M. Smith 435 NE Cook Portland, OR 97212		-	Unreimbursed expenses				
		l					2,992.16
Account No.		Γ	For notice purposes only		Γ	Г	
Kyle A McLenithan 4291 Woodside Circle Lake Oswego, OR 97035		-					0.00
Account No.	╁	╁	12/3/14; 1/7/15; 2/5/15	+	⊢	╁	
Locology LLC SE Tacoma Street Ste. 331 Portland, OR 97202	-	-	Marketing support				4,860.00
Account No.			For notice purposes only				
Lori L Forbess 18399 SW Santoro Drive Beaverton, OR 97007		_					0.00
Sheet no. 7 of 12 sheets attached to Schedule of			,	Sub	tota	ıl	7.050.40
Creditors Holding Unsecured Nonpriority Claims			(Total of t	his	pag	ge)	7,852.16

Case 15-63347-jwc Doc 1 Filed 07/16/15 Entered 07/16/15 15:30:08 Desc Main Document Page 42 of 74

B6F (Official Form 6F) (12/07) - Cont.

In re	HCG Software, LLC	Case No.	
_		Debtor	

CREDITOR'S NAME,	ļç	Hu	sband, Wife, Joint, or Community	c	U	P	
MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	C A M	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	COXH L X G W X H	UNLIQUIDATED	SPUTED	AMOUNT OF CLAIM
Account No.			For notice purposes only	T	T E		
Margaret Wallace 295 Woodlake Court Alpharetta, GA 30005		-			D		0.00
Account No.			For notice purposes only				
Marsha Smith 507 Avery Creek Pointe Woodstock, GA 30188		-					0.00
Account No.	T	T	For notice purposes only	П	Г	T	
Matthew Piatt 10550 SW Cougar Ln Beaverton, OR 97008		-					0.00
Account No.		H	For notice purposes only	\vdash		H	
Michael Bruchey 795 Champions Club Drive Alpharetta, GA 30004		-					0.00
Account No.	T	T	For notice purposes only	\Box	Г	T	
Michael J Kephart 3320 Canyon Oak Way Cumming, GA 30041		-					0.00
Sheet no. 8 of 12 sheets attached to Schedule of	_		<u> </u>	Subt	ota	<u> </u>	
Creditors Holding Unsecured Nonpriority Claims			(Total of t				0.00

Case 15-63347-jwc Doc 1 Filed 07/16/15 Entered 07/16/15 15:30:08 Desc Main Document Page 43 of 74

B6F (Official Form 6F) (12/07) - Cont.

In re	HCG Software, LLC	Case No.	
_		Debtor	

CREDITOR'S NAME,	000	ı	sband, Wife, Joint, or Community	CON	DZLL	[2	
MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	J C H W J	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	N G	Q L	I E	Γ Ε	AMOUNT OF CLAIM
Account No.			For notice purposes only	T	A T E D		ſ	
Molly Bradley 6420 NE 30th Ave Portland, OR 97211		-						0.00
Account No.		Г	For notice purposes only		T	t	1	
Nathan Anderson 430 SW 13th Ave #708 Portland, OR 97205		-						0.00
Account No.	┢	┝	Notes Payable	-	╀	╀	+	0.00
Scott D. Stanton Trust 19188 SE Tillstrom Boring, OR 97009		-	notes i ayable)	x	236,552.00
Account No.		Г	Notes Payable		T	t	1	
Scott Stanton 19188 SE Tillstrom Boring, OR 97009		-				,	x	597,747.00
Account No.		T	7/10/15		T	T	1	
Shellie Tetzlaff 11013 NE 64th Ave. Vancouver, WA 98686		-	Unreimbursed expenses					130.66
Sheet no. 9 of 12 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims			(Total of t		tota			834,429.66
6 - mark a - mark			(10001010			ر - ر	′L	

Case 15-63347-jwc Doc 1 Filed 07/16/15 Entered 07/16/15 15:30:08 Desc Main Document Page 44 of 74

B6F (Official Form 6F) (12/07) - Cont.

In re	HCG Software, LLC		Case No.	
_		Debtor		

	-			-	1	-	•
CREDITOR'S NAME,		Hu	sband, Wife, Joint, or Community		l N	P	
MAILING ADDRESS	CODEBTOR	н	DATE CLAIM WAS INCURRED AND	C O N T	UNLI	S P U T E	
INCLUDING ZIP CODE,	B	W	CONSIDERATION FOR CLAIM. IF CLAIM	11	Q U	Įψ	AMOUNT OF CLAIM
AND ACCOUNT NUMBER (See instructions above.)	6	C	IS SUBJECT TO SETOFF, SO STATE.	G	1		AMOUNT OF CLAIM
	R	Ľ		N G E N	D A	D	
Account No.			For notice purposes only	Т	A T E D		
		l		\vdash	P	┡	
Sheri Y Kennedy Finucane		l					
19196 SE Tillstrom Rd		-				l	
Damascus, OR 97089							
		l					
							0.00
Account No.			For notice purposes only				
Simon Buchard		l					
9461 NW Murlea Lane		-					
Portland, OR 97229		l					
		l					
							0.00
Account No.		Г	For notice purposes only	T	T	T	
Simon P Buchard		l					
10315 SW Washington Street		-				l	
Portland, OR 97225		l					
		l					
							0.00
Account No.		H	For notice purposes only	\dagger	H	t	
Steven Daniels		l					
770 Gates Lane		-					
Alpharetta, GA 30022		l					
							0.00
Account No.		T	12/18/14	t	T	Т	
			Association dues			1	
Technology Association of Oreg		l					
123 NE Third Avenue Ste. 210		-				1	
Portland, OR 97232		l		1	1	1	
						1	
						1	250.00
						<u> </u>	230.00
Sheet no. 10 of 12 sheets attached to Schedule of				Sub			250.00
Creditors Holding Unsecured Nonpriority Claims			(Total of	this	pag	ge)	200.00

Case 15-63347-jwc Doc 1 Filed 07/16/15 Entered 07/16/15 15:30:08 Desc Main Document Page 45 of 74

B6F (Official Form 6F) (12/07) - Cont.

In re	HCG Software, LLC	Case No.	
_		Debtor	

	_	_			_	—	
CREDITOR'S NAME,		Hu	sband, Wife, Joint, or Community		UN	P	,
MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	C 1 M H	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	L L QU L D A	DISPUTED	AMOUNT OF CLAIM
Account No. *1027			7/2/15	Т	ΙE		
The Hartford P.O. Box 2907 Hartford, CT 06104		-	Business Owners Policy		D		1,767.00
Account No.			7/7/14		Т	Т	
Thompson Kessler Wiest & Borqu 111 SW Columbia Ste. 750 Portland, OR 97201		-	2013 tax return preparation				1,500.00
Account No.	╁	+	For notice purposes only	+	+	+	+
Tracy L Blom 5915 NE Mason St Portland, OR 97218		-					0.00
Account No. *1171		Τ	Insurance	T	Т	Т	
Travelers Remittance Center PO Box 660317 Dallas, TX 75266-0317		_					80.00
Account No.	f	t	6/5/15	+	+	+	1
Travelers CL Remittance Center PO Box 660317 Dallas, TX 75266-0317		_	Insurance				80.00
Sheet no11_ of _12_ sheets attached to Schedule of				Sub	tota	al	3,427.00
Creditors Holding Unsecured Nonpriority Claims			(Total of t	his	paş	ge)	3,427.00

B6F (Official Form 6F) (12/07) - Cont.

In re	HCG Software, LLC		Case No.
_		Debtor	

		_		—	_	_	_	
CREDITOR'S NAME,		Hu	sband, Wife, Joint, or Community	ქ6	U N	l i)	
MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	C A M	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	LIQUIDAT	FUTE	3 7 1 1 1	AMOUNT OF CLAIM
Account No.			1/23/15	Т	E D	ı		
VOIP Portland PO Box 69599 Portland, OR 97239		-	VOIP Services		D			180.00
Account No.		T	For notice purposes only	T	T	T	┪	
Wade Wilson 23632 SW Stonehaven Street Sherwood, OR 97140		-						
								0.00
Account No. William C. Smith, Jr. 507 Avery Creek Pointe Woodstock, GA 30188		-	2014-2015 Unreimbursed business expenses					
								22,398.39
Account No.	t	H	Notes Payable	+	+	+	+	
William C. Smith, Jr. 507 Avery Creek Pointe Woodstock, GA 30188		-						2,217,675.00
Account No.	T	T	3/5/15	T	T	Ť	7	
Xuma 456 S. Broadway Denver, CO 80209		-	Marketing services					2,700.00
Sheet no. <u>12</u> of <u>12</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims	-			Sub			$^{\prime}$	2,242,953.39
Creditors froming Onsecuted Nonphorny Claims			(Total of				ı	
			(Report on Summary of S		Tota dul			3,298,064.71

B6G (Official Form 6G) (12/07)

In re	HCG Software, LLC	Case No
_		Debtor

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any timeshare interests. State nature of debtor's interest in contract, i.e., "Purchaser", "Agent", etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all other parties to each lease or contract described. If a minor child is a party to one of the leases or contracts, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Name and Mailing Address, Including Zip Code, of Other Parties to Lease or Contract	Description of Contract or Lease and Nature of Debtor's Interest. State whether lease is for nonresidential real property. State contract number of any government contract.
Adventist Health 2100 Douglas Boulevard Roseville, CA 95661	Software License Agreements
Algodon Wines & Luxury Development Group 135 5th Ave. 10th Floor New York, NY 10010	Software License Agreements
Aquatic 8101 E Kaiser Blvd Anaheim, CA 92808	Software License Agreements
Beatrice Community Hospital 4800 Hospital Parkway Beatrice, NE 68310	Software License Agreements
Blick Art Materials 1849 Green Bay Road Suite 310 Highland Park, IL 60035	Software License Agreements
Brock Beauty Inc. 840 Oak Harbor Blvd. Slidell, LA 70458	Software License Agreements
Carat USA 150 East 42nd Street New York, NY 10017	Software License Agreements
Central Washington Hospital PO Box 1887 1300 Fuller Street Wenatchee, WA 98807	Software License Agreements
Citizens Medical Center 2701 Hospital Drive Victoria, TX 77901	Software License Agreements
City of Brewton P. O. Box 368 Brewton, AL 36427-0368	Software License Agreements
Clearwater Valley and St. Mary's Hospital 301 Cedar Orofino, ID 83544	Software License Agreements

In re	HCG Software, LLC	Case No	
_		Debtor ,	

Name and Mailing Address, Including Zip Code, of Other Parties to Lease or Contract	Description of Contract or Lease and Nature of Debtor's Interest. State whether lease is for nonresidential real property. State contract number of any government contract.
Columbia St. Mary's Hospital 2323 N. Lake Drive Milwaukee, WI 53211	Software License Agreements
Connecticut Community Care 43 Enterprise Drive Bristol, CT 06010	Software License Agreements
Dameron Hospital 525 Acacia Street Stockton, CA 95203	Software License Agreements
Dehm and Assoc. PO Box 103 Geneseo, NY 14454	Software License Agreements
Douglas County Hospital 111 17th Avenue East Alexandria, MN 56308	Software License Agreements
Energetiq Technology, Inc. 7 Constitution Way Woburn, MA 01801-1024	Software License Agreements
Flyers Energy, LLC 2360 Lindbergh Street Auburn, CA 95602	Software License Agreements
Georgia Student Finance Auth 2082 E. Exchange Place 2082 E. Exchange Place Tucker, GA 30084-5334	Software License Agreements
Global Network Support, Inc. PO Box 3790 Tualatin, OR 97062	Houses network servers
Henry County Hospital 1600 East Riverview Napoleon, OH 43545	Software license agreements
Hillsboro Area Hospital 1200 East Tremont Street Hillsboro, IL 62049	Software license agreements
Home Brands Group LLC 421 West Alameda Drive Tempe, AZ 85282	Software license agreements
Iberia Medical Center PO BOX 1338 New Iberia, LA 70562	Software license agreements

Case 15-63347-jwc Doc 1 Filed 07/16/15 Entered 07/16/15 15:30:08 Desc Main Document Page 49 of 74

In re	HCG Software, LLC	Case No.	
_		Debtor	

Name and Mailing Address, Including Zip Code, of Other Parties to Lease or Contract	Description of Contract or Lease and Nature of Debtor's Interest. State whether lease is for nonresidential real property. State contract number of any government contract.
Komar Brands Inc. 16 East 34th Street 10th Floor New York, NY 10016	Software license agreements
Little Building, LLC 3380 Barrington Drive West Linn, OR 97068	5 year commercial lease with deposit
Microsoft Azure One Microsoft Way Hillsboro, OR 97124	Client Database Hosting
New Life Christian Church 14550 Lee Road Chantilly, VA 20151	Software license agreements
New York Hospital Queens 56-45 Main Street New York, NY 11355	Software license agreements
Oconee Medical Center 298 Memorial Drive Seneca, SC 29672	Software license agreements
Oklahoma Countertops & Flooring 602 South Main NewCastle, OK 73065	Software license agreements
OnCue 916 N. Main Stillwater, OK 74075	Software License Agreements
Oroville Hospital 2767 Olive Highway Oroville, CA 95966-6185	Software License Agreements
Premier Storage 2001 NW Aloplek Drive Unit 357 Hillsboro, OR 97124	Storage Unit Rental
Professional Datasolutions Inc 3407 S. 31st Street Temple, TX 76502	Software License Agreements
Public-Sector Solutions 900 South Washington Street Falls Church, VA 22046	Software License Agreements

In re	HCG Software, LLC	Case No.
	·	

Debtor

Name and Mailing Address, Including Zip Code, of Other Parties to Lease or Contract	Description of Contract or Lease and Nature of Debtor's Interest. State whether lease is for nonresidential real property. State contract number of any government contract.
Public-Sector Solutions California DMH 900 South Washington Street Falls Church, VA 22046	Software License Agreements
Renasant Bank 209 Troy Street Tupelo, MS 38802	Software License Agreements
Salem Hospital 665 Winter Street SE Salem, OR 97309	Software License Agreements
Servicon Systems, Inc. 3965 Landmark Street Culver City, CA 90230	Software License Agreements
St. Benedicts 790 North Lincoln Jerome, ID 83338	Software License Agreements
Synergy Health Centers 2363 Lakewood Rd. Toms River, NJ 08755	Software License Agreements
Terrebonne General Medical Center 8166 Main Street Houma, LA 70360	Software License Agreements
The Hartford P.O. Box 2907 Hartford, CT 06104	Insurance Agreements
The Travelers Remittance Center PO Box 660317 Dallas, TX 75266-0137	Insurance Agreements
Thibodaux Regional Medical Center 602 Acadia Road Thibodaux, LA 70301	Software License Agreements
Tri-City Medical Center 4002 Vista Way Oceanside, CA 92056-4506	Software License Agreements
Twinings, Inc. 2883 East Spring Street Ste. 300 Long Beach, CA 90806	Software License Agreements

In re	HCG Software, LLC		Case No.	
		Debtor		

Name and Mailing Address, Including Zip Code, of Other Parties to Lease or Contract	Description of Contract or Lease and Nature of Debtor's Interest. State whether lease is for nonresidential real property. State contract number of any government contract.
UAMS 4301 W. Markam Street Slot 645 Little Rock, AR 72205	Software License Agreements
UAMS-old Slot 633 4301 West Markham Little Rock, AR 72205	Software License Agreements
Van Diest Medical Center 2350 Hospital Drive Webster City, IA 50595	Software License Agreements
Walker County P.O. Box 1260 Huntsville, TX 77342-1260	Software License Agreements

Case 15-63347-jwc Doc 1 Filed 07/16/15 Entered 07/16/15 15:30:08 Desc Main Document Page 52 of 74

B6H (Official Form 6H) (12/07)

In re HCG Software, LLC Case No	
THE TICE SOFTWARE, LLC	
Debtor	

SCHEDULE H - CODEBTORS

Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by debtor in the schedules of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Check this box if debtor has no codebtors.

NAME AND ADDRESS OF CODEBTOR

NAME AND ADDRESS OF CREDITOR

Case 15-63347-jwc Doc 1 Filed 07/16/15 Entered 07/16/15 15:30:08 Desc Main Document Page 53 of 74

B6 Declaration (Official Form 6 - Declaration). (12/07)

United States Bankruptcy Court Northern District of Georgia - Atlanta Division

In re	HCG Software, LLC			Case No.	
			Debtor(s)	Chapter	7
	DECLARATION C	ONCERN	ING DEBTOR'S SC	CHEDUL	ES
	DECLARATION UNDER PENALTY OF	PERJURY	ON BEHALF OF CORPO	ORATION (OR PARTNERSHIP
	I, the Managing Member of the corp that I have read the foregoing summary and s correct to the best of my knowledge, information	schedules, co	onsisting of 31 sheets		1 1 1 1
Date	July 16, 2015	Signature	/s/ William C. Smith, Jr. William C. Smith, Jr. Managing Member		

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571.

Case 15-63347-jwc Doc 1 Filed 07/16/15 Entered 07/16/15 15:30:08 Desc Main Document Page 54 of 74

B6 Summary (Official Form 6 - Summary) (12/14)

United States Bankruptcy Court Northern District of Georgia - Atlanta Division

In re	HCG Software, LLC		Case No	
-		Debtor		
			Chapter	7
			•	

SUMMARY OF SCHEDULES

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors must also complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

NAME OF SCHEDULE	ATTACHED (YES/NO)	NO. OF SHEETS	ASSETS	LIABILITIES	OTHER
A - Real Property	Yes	1	0.00		
B - Personal Property	Yes	4	1,096,796.52		
C - Property Claimed as Exempt	No	0			
D - Creditors Holding Secured Claims	Yes	1		494,148.07	
E - Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E)	Yes	4		24,009.87	
F - Creditors Holding Unsecured Nonpriority Claims	Yes	13		3,298,064.71	
G - Executory Contracts and Unexpired Leases	Yes	5			
H - Codebtors	Yes	1			
- Current Income of Individual Debtor(s)	No	0			N/A
J - Current Expenditures of Individual Debtor(s)	No	0			N/A
Total Number of Sheets of ALL Schedu	ıles	29			
	To	otal Assets	1,096,796.52		
			Total Liabilities	3,816,222.65	

Case 15-63347-jwc Doc 1 Filed 07/16/15 Entered 07/16/15 15:30:08 Desc Main Document Page 55 of 74

B 6 Summary (Official Form 6 - Summary) (12/14)

United States Bankruptcy Court Northern District of Georgia - Atlanta Division

HCG Software, LLC		Case No.	
	Debtor		_
		Chapter	7
STATISTICAL SUMMARY OF CERTAIN L	IABILITIES AN	D RELATED DA	TA (28 U.S.C. § 1
f you are an individual debtor whose debts are primarily consumer case under chapter 7, 11 or 13, you must report all information req	debts, as defined in § 1 uested below.	01(8) of the Bankruptcy	Code (11 U.S.C.§ 101(8))
☐ Check this box if you are an individual debtor whose debts ar report any information here.	e NOT primarily consu	amer debts. You are not re	equired to
This information is for statistical purposes only under 28 U.S.C.			
Summarize the following types of liabilities, as reported in the Se	chedules, and total the	em.	
Type of Liability	Amount		
Domestic Support Obligations (from Schedule E)			
Taxes and Certain Other Debts Owed to Governmental Units (from Schedule E)			
Claims for Death or Personal Injury While Debtor Was Intoxicated (from Schedule E) (whether disputed or undisputed)			
Student Loan Obligations (from Schedule F)			
Domestic Support, Separation Agreement, and Divorce Decree Obligations Not Reported on Schedule E			
Obligations to Pension or Profit-Sharing, and Other Similar Obligations (from Schedule F)			
TOTAL			
State the following:			
Average Income (from Schedule I, Line 12)			
Average Expenses (from Schedule J, Line 22)			
Current Monthly Income (from Form 22A-1 Line 11; OR, Form 22B Line 14; OR, Form 22C-1 Line 14)			
State the following: 1. Total from Schedule D, "UNSECURED PORTION, IF ANY"			
column			
Total from Schedule E, "AMOUNT ENTITLED TO PRIORITY" column			
3. Total from Schedule E, "AMOUNT NOT ENTITLED TO PRIORITY, IF ANY" column			
4. Total from Schedule F			

Case 15-63347-jwc Doc 1 Filed 07/16/15 Entered 07/16/15 15:30:08 Desc Main Document Page 56 of 74

United States Bankruptcy Court Northern District of Georgia - Atlanta Division

	O		
In re HCG Software, LLC		Case No.	
	Debtor(s)	Chapter	7
VERIFICA'	TION OF CREDITOR	RMATRIX	
V 22:11 10:1			
I, the Managing Member of the corporation named	as the debtor in this case, hereby	verify that the attache	ed list of creditors is true and
correct to the best of my knowledge.			
Date: July 16, 2015	/s/ William C. Smith, Jr.		
Date. 6419 10, 2010	William C. Smith, Jr./Manag	ing Member	
	Signer/Title	3	

Adelina Welch 1082 River Bay Road Annapolis, MD 21409

Adventist Health 2100 Douglas Boulevard Roseville, CA 95661

Alan L Cook 3401 NW Banff Dr. Portland, OR 97229

Algodon Wines & Luxury Development Group 135 5th Ave. 10th Floor New York, NY 10010

Alicia Ruckwardt 5135 SW Baird Street Portland, OR 97219

Anthony C Seitz aka Andy Seitz 17155 SW Carlson Street Sherwood, OR 97140

April Finucane 19196 SE Tillstrom Rd Damascus, OR 97089

Aquatic 8101 E Kaiser Blvd Anaheim, CA 92808

AT&T Mobility PO Box 6463 Carol Stream, IL 60197-6493 Barbara Smith 1210 Congressional Lane Wilmington, NC 28411

Barrington Management, LLC 3380 Barrington Drive West West Linn, OR 97068

Beatrice Community Hospital 4800 Hospital Parkway Beatrice, NE 68310

Blick Art Materials 1849 Green Bay Road Suite 310 Highland Park, IL 60035

Brandon Frost 5043 NW Millstone Way Portland, OR 97229

Brett Pull 1147 SW Flordia Portland, OR 97219

Brock Beauty Inc. 840 Oak Harbor Blvd. Slidell, LA 70458

Bryan Cave One Atlantic Center 1201 W. Peachtree St., NW Atlanta, GA 30309

Carat USA 150 East 42nd Street New York, NY 10017 Central Washington Hospital PO Box 1887 1300 Fuller Street Wenatchee, WA 98807

Christian O Brahe-Pedersen 602 Cabana Lane Lake Oswego, OR 97034

Christina Pak-Hanratty 1123 Bluffhaven Way Atlanta, GA 30319

Christina Smith 435 NE Cook Portland, OR 97212

ChristineTracey Northwest Law Firm 1001 SW 5th Ave, Ste.1220 Portland, OR 97204

Citizens Medical Center 2701 Hospital Drive Victoria, TX 77901

City of Brewton P. O. Box 368 Brewton, AL 36427-0368

Clearwater Valley and St. Mary's Hospital 301 Cedar Orofino, ID 83544

Cole Schotz Meisel Forman & Le 300 East Lombard St, Ste. 2000 Baltimore, MD 21202

Columbia St. Mary's Hospital 2323 N. Lake Drive Milwaukee, WI 53211

Comcast PO Box 34744 Seattle, WA 98124

Comcast Business PO Box 37601 Philadelphia, PA 19101-0601

Connecticut Community Care 43 Enterprise Drive Bristol, CT 06010

Dameron Hospital 525 Acacia Street Stockton, CA 95203

Dan Stanton 112 Ortega Court Erie, CO 80516

Daniel Carroll 7365 SW Pineridge Ct Portland, OR 97225

Daniel P. Stanton Trust Attn: Dan Stanton 112 Ortega Court Erie, CO 80516

David A. Foraker Greene & Markley PC 1515 SW Fifth Ave Ste. 600 Portland, OR 97201 David Driskill 1400 SW 66th Ave Portland, OR 97225

Dehm and Assoc. PO Box 103 Geneseo, NY 14454

DHX Advertising 217 NE 8th Ave Portland, OR 97232

Don Jurgens 1620 Briers Chute Alpharetta, GA 30004

Douglas County Hospital 111 17th Avenue East Alexandria, MN 56308

Dwayne A Castrillon 10920 SW 83rd Ave Tigard, OR 97223

Energetiq Technology, Inc. 7 Constitution Way Woburn, MA 01801-1024

Eric Smith 1447 NW 12th Ave, Unit 214 Portland, OR 97209

Eric Smith. 1447 NW 12th Ave, Unit 214 Portland, OR 97209 Erick Cloward 10420 SW 14th Portland, OR 97219

Erik Blanchard 1400 NE Chehalem Dr Newberg, OR 97132

Erwin Thomas 1530 Berkshire Hill Ct Duluth, GA 30097

Flyers Energy, LLC 2360 Lindbergh Street Auburn, CA 95602

Georgia Department of Revenue Bankruptcy Section PO Box 161108 Atlanta, GA 30321

Georgia Student Finance Auth 2082 E. Exchange Place 2082 E. Exchange Place Tucker, GA 30084-5334

Global Network Support, Inc. PO Box 3790 Tualatin, OR 97062

Henry County Hospital 1600 East Riverview Napoleon, OH 43545

Hillsboro Area Hospital 1200 East Tremont Street Hillsboro, IL 62049 Home Brands Group LLC 421 West Alameda Drive Tempe, AZ 85282

Iberia Medical Center PO BOX 1338 New Iberia, LA 70562

Internal Revenue Service 401 W. Peachtree St. Stop-334D Atlanta, GA 30308

Internal Revenue Service PO Box 7346 Philadelphia, PA 19101-7346

Jack Horn 11023 NE Prescott Street Portland, OR 97220

Jeffrey J Stupfel 909 SW Moss St Portland, OR 97219

John C. Herbers 7600 Landmark Way Ste. 1615 Englewood, CO 80111

John R Falkey 2735 SE 29th Ave Apt. F Portland, OR 97202

John Scott 72 Independence Lane Jackson, TN 38305 Justin Collum 2013 NE 67th #202 Portland, OR 97213

Karen L Peterson 740 SW Center Pullman Pullman, WA 99163

Komar Brands Inc. 16 East 34th Street 10th Floor New York, NY 10016

Kristina M. Smith 435 NE Cook Portland, OR 97212

Kyle A McLenithan 4291 Woodside Circle Lake Oswego, OR 97035

Little Building, LLC 3380 Barrington Drive West Linn, OR 97068

Locology LLC SE Tacoma Street Ste. 331 Portland, OR 97202

Lori Forbess 18399 SW Santoro Drive Beaverton, OR 97007

Lori L Forbess 18399 SW Santoro Drive Beaverton, OR 97007 Margaret Wallace 295 Woodlake Court Alpharetta, GA 30005

Marsha Smith 507 Avery Creek Pointe Woodstock, GA 30188

Matthew Piatt 10550 SW Cougar Ln Beaverton, OR 97008

Michael Bruchey 795 Champions Club Drive Alpharetta, GA 30004

Michael J Kephart 3320 Canyon Oak Way Cumming, GA 30041

Microsoft Azure One Microsoft Way Hillsboro, OR 97124

Molly Bradley 6420 NE 30th Ave Portland, OR 97211

Nathan Anderson 430 SW 13th Ave #708 Portland, OR 97205

New Life Christian Church 14550 Lee Road Chantilly, VA 20151 New York Hospital Queens 56-45 Main Street New York, NY 11355

Oconee Medical Center 298 Memorial Drive Seneca, SC 29672

Office of the U.S. Trustee 75 Spring Street, SW 362 Richard B. Russell Bldg Atlanta, GA 30303

Oklahoma Countertops & Flooring 602 South Main NewCastle, OK 73065

OnCue 916 N. Main Stillwater, OK 74075

Oregon Department of Revenue 955 Center St NE Salem, OR 97301

Oroville Hospital 2767 Olive Highway Oroville, CA 95966-6185

Parsons Farnell & Grein, LLP Davis Galm Law Firm/Paul Galm 12220 SW First Street Beaverton, OR 97005

Premier Storage 2001 NW Aloplek Drive Unit 357 Hillsboro, OR 97124 Professional Datasolutions Inc 3407 S. 31st Street Temple, TX 76502

Public-Sector Solutions 900 South Washington Street Falls Church, VA 22046

Public-Sector Solutions California DMH 900 South Washington Street Falls Church, VA 22046

Renasant Bank 209 Troy Street Tupelo, MS 38802

Salem Hospital 665 Winter Street SE Salem, OR 97309

Scott D. Stanton Trust 19188 SE Tillstrom Boring, OR 97009

Scott Stanton 19188 SE Tillstrom Boring, OR 97009

Servicon Systems, Inc. 3965 Landmark Street Culver City, CA 90230

Shellie Tetzlaff 11013 NE 64th Ave. Vancouver, WA 98686 Sheri Finucane 19196 SE Tillstrom Rd Damascus, OR 97089

Sheri Y Kennedy Finucane 19196 SE Tillstrom Rd Damascus, OR 97089

Simon Buchard 9461 NW Murlea Lane Portland, OR 97229

Simon P Buchard 10315 SW Washington Street Portland, OR 97225

St. Benedicts 790 North Lincoln Jerome, ID 83338

State of Oregon PO Box 14999 Salem, OR 97309-0990

Steven Daniels 770 Gates Lane Alpharetta, GA 30022

Synergy Health Centers 2363 Lakewood Rd. Toms River, NJ 08755

Technology Association of Oreg 123 NE Third Avenue Ste. 210 Portland, OR 97232 Terrebonne General Medical Center 8166 Main Street Houma, LA 70360

The Hartford P.O. Box 2907 Hartford, CT 06104

The Travelers Remittance Center PO Box 660317 Dallas, TX 75266-0137

Thibodaux Regional Medical Center 602 Acadia Road Thibodaux, LA 70301

Thompson Kessler Wiest & Borqu 111 SW Columbia Ste. 750 Portland, OR 97201

Tracy Blom 5915 NE Mason St Portland, OR 97218

Tracy L Blom 5915 NE Mason St Portland, OR 97218

Travelers Remittance Center PO Box 660317 Dallas, TX 75266-0317 Travelers CL Remittance Center PO Box 660317 Dallas, TX 75266-0317

Tri-City Medical Center 4002 Vista Way Oceanside, CA 92056-4506

Twinings, Inc. 2883 East Spring Street Ste. 300 Long Beach, CA 90806

UAMS 4301 W. Markam Street Slot 645 Little Rock, AR 72205

UAMS-old Slot 633 4301 West Markham Little Rock, AR 72205

Van Diest Medical Center 2350 Hospital Drive Webster City, IA 50595

VOIP Portland PO Box 69599 Portland, OR 97239

Wade Wilson 23632 SW Stonehaven Street Sherwood, OR 97140

Walker County P.O. Box 1260 Huntsville, TX 77342-1260 William C. Smith, Jr. 507 Avery Creek Pointe Woodstock, GA 30188

Xuma 456 S. Broadway Denver, CO 80209

Case 15-63347-jwc Doc 1 Filed 07/16/15 Entered 07/16/15 15:30:08 Desc Main Document Page 72 of 74

United States Bankruptcy Court Northern District of Georgia - Atlanta Division

In re	HCG Software, LLC		Case No.	
		Debtor(s)	Chapter	7
	CORPOR	ATE OWNERSHIP STATEMENT	(RULE 7007.1)	
recusa (are) c	l, the undersigned counsel for Horporation(s), other than the debte	Procedure 7007.1 and to enable the JICG Software, LLC in the above caption or or a governmental unit, that directly rests, or states that there are no entities	ioned action, certi y or indirectly ow	fies that the following is a $vn(s)$ 10% or more of any
√ Nor	ne [Check if applicable]			
July 1	6, 2015	/s/ Robert B. Campos		
Date		Robert B. Campos		
		Signature of Attorney or Litis Counsel for HCG Software,		
		Law Office of Robert B. Campo		
		2774 N. Cobb Parkway, Ste. 10 Kennesaw, GA 30144	9 #317	
		404-388-3122		

IN THE UNITED STATES BANKRUPTCY COURT FOR THE NORTHERN DISTRICT OF GEORGIA ATLANTA DIVISION

IN RE: : CHAPTER 7

HCG SOFTWARE, LLC, : CASE NO.

Debtor. :

DISCLOSURE STATEMENT OF COMPENSATION OF ATTORNEY FOR DEBTOR

- 1. Pursuant to 11 U.S.C. § 329(a) and Bankruptcy Rule 2016(b), I certify that I am the attorney for the above-named Debtor and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the Debtor in contemplation of or in connection with the bankruptcy case is as follows:
 - a. For legal services, I have agreed to accept \$1,500 to represent the debtor in the bankruptcy case for filing the case, appearing at the 341 Creditors meeting and up to 3 hours of additional time in responding to inquiries from parties in interest with additional services to be paid at an hourly rate of \$200, not to exceed an aggregate amount of \$1,500;
 - b. Prior to the filing of this statement I have received a non-refundable retainer of \$1,500, plus the filing fee of \$335; and
 - c. The balance due is \$0.00.
- 2. The source of compensation paid to my firm is William "Wick" Smith a/k/a William C. Smith, Jr.
- 3. The fees have not been shared and will not be shared with any other person, other than members and associates of my law firm.

This 16th day of July, 2015.

LAW OFFICE OF ROBERT B. CAMPOS

Counsel for Debtor

By:

Georgia Bar No. 107357

rcampos@camposlawoffice.net

2774 N. Cobb Pkwy.

Suite 109 #317

Kennesaw, Georgia 30144

(404) 388-3122